

## **DAILY MARKET REVIEW**

ON 29.04.2022

### **ELECTRIC POWER INDUSTRY NEWS**

### A single planning centre to appear in the Russian energy sector

The system of long-term planning in the Russian energy sector may change drastically this year. According to the amendments to the law on the electric power industry, which are currently being considered in the State Duma, a single decision-making centre in this area will be created.

Read full text: <a href="https://www.eprussia.ru/news/">https://www.eprussia.ru/news/</a>

#### **COMPANY NEWS**

# An employee of the Tver branch of Rosseti Centre was awarded by the Russian Ministry of Energy for many years of conscientious work in the industry

The total work experience in the electric power industry of Yana Lebedeva, the head of the budget section of the investment office of the branch of Rosseti Centre - Tverenergo, is 30 years. She came to Tverenergo back in 1991 as an engineer for the power transmission line service of the Bezhetsky Distribution Zone.

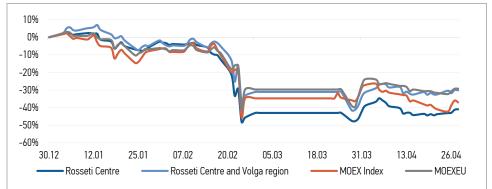
Read full text: <a href="https://www.afanasy.biz/news/">https://www.afanasy.biz/news/</a>

### Nikolay Lyubimov and Igor Makovskiy discussed the contribution of power engineers to the socioeconomic development of the region

On 28 April, Governor of the Ryazan Region Nikolay Lyubimov and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, Igor Makovskiy held a meeting where they discussed the performance indicators and the results of the autumn-winter period.

Read full text: https://mrsk-cp.ru/press/company\_news/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
  <u>Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022</u>

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 383,66	-1,68%	-37,06%	
S&P 500	4 287,50	2,47%	-10,04%	
FTSE 100	7 509,19	1,13%	1,69%	
Nikkei	26 847,90	1,75%	-6,75%	
Sensex	57 521,06	1,23%	-1,26%	
CSI300	3 921,11	0,66%	-20,63%	
Bovespa	109 918,97	0,52%	4,86%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.21		
USD/RUB	72,8764	0,23%	-1,91%		
EURO/RUB	75,9224	-0,97%	-9,69%		

Source: Central	Bank oj	<sup>r</sup> Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 535	661
Trading volume, ₽ mln	16,5	8,1
Trading volume, mln pcs	67,7	50,5
Average trading volume over the last 30 days, mln pcs	52,4	97,7
% of the share capital	0,16%	0,04%

Source.	MNFX	Company	calcu	lation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2436	10,28	141,12
Rosseti Centre and Volga region	0,1611	18,16	249,13

Source: MOEX, Company calculations			
Commonican with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	1,47%	-0,91%	
MoexEU	0,10%	-29,24%	
Rosseti Centre*	0,50%	-40,93%	
Rosseti Centre and Volga region*	-0,25%	-30,17%	

Source:	MOEX,	Company	cal	cul	ations

C-i-li	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	2,25%	-40,36%	
Rosseti FGC UES	1,07%	-38,03%	
Rosseti Volga	2,88%	-35,21%	
Rosseti Moscow Region	-0,44%	-27,27%	
Rosseti Northern Caucasus	-1,03%	-28,24%	
Rosseti North-West	0,67%	-41,53%	
Rosseti Ural	0,96%	-16,87%	
Rosseti Siberia	-0,17%	-13,07%	
Rosseti South	-0,81%	-18,94%	
Rosseti Lenenergo	-2,65%	-12,17%	
Rosseti Tomsk	0,00%	-22,44%	
Rosseti Kuban	-0,18%	-13,70%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

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### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM