

# DAILY MARKET REVIEW

ON 28.03.2025

## ELECTRIC POWER INDUSTRY NEWS

### Electricity generation in the Russian Federation fell by 3.3% in 2 months, to 219 billion kWh

Electricity generation in Russia for January - February 2025 amounted to 219 billion kWh, which is 3.3% lower than the figure for the same period in 2024. This follows from the materials of Rosstat. Thermal power plants reduced production by 1.5% year-on-year, producing 154 billion kWh. According to Rosstat, nuclear power plants (NPPs) reduced production by 4.8%, to 34.6 billion kWh. At the same time, the indicators of hydroelectric power plants (HPPs) decreased by 9.7%, amounting to 29.7 billion kWh.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Voronezhskaya Gorelektroset implements measures to improve the reliability of power supply in the regional centre

Voronezh power engineers have begun to carry out measures, the implementation of which will improve the quality and reliability of power supply to residents of the regional centre. When drawing up the work schedule, specialists from Voronezhskaya Gorelektroset (since November 2019, it has been part of the functional responsibility of Rosseti Centre) took into account the map of technological violations on power lines, as well as the number of consumer requests for uninterrupted power supply.

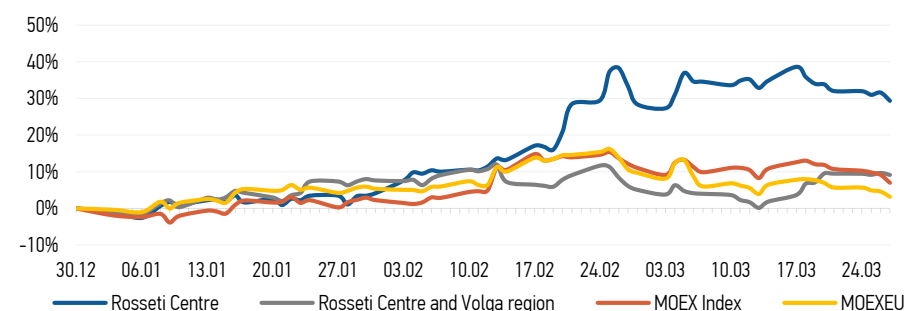
Read full text: <https://www.mrsk-1.ru/>

### Power engineers of Nizhnovenergo took part in command and staff exercises to eliminate consequences of floods and wildfires

Employees of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo took part in command and staff exercises of the regional Ministry of Emergency Situations of Russia. District units of the fire and rescue service, flood commissions of municipalities located in the service area of the branch were also involved in the training.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 083.99	-1.98%	6.97%
S&P 500	5 693.31	-0.33%	-3.62%
FTSE 100	8 666.12	-0.27%	6.71%
Nikkei	37 351.50	-1.78%	-6.37%
Sensex	77 606.43	0.41%	-0.82%
CSI300	3 932.41	0.33%	-1.67%
Bovespa	133 149.00	0.47%	10.70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	84.2065	0.02%	-17.18%
EURO/RUB	92.0029	-0.37%	-13.29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 822	1 286
Trading volume, P mln	24.7	34.0
Trading volume, mln pcs	39.9	90.5
Average trading volume over the last 30 days, mln pcs	102.4	176.5
% of the share capital	0.09%	0.08%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6198	26.17	310.74
Rosseti Centre and Volga region	0.3753	42.30	502.28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.95%	8.57%
MoexEU	-1.36%	3.18%
Rosseti Centre*	-1.71%	29.34%
Rosseti Centre and Volga region*	-0.50%	9.10%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.28%	2.37%
Rosseti Volga	-1.47%	14.39%
Rosseti Moscow Region	-0.70%	3.51%
Rosseti Northern Caucasus	-0.42%	16.83%
Rosseti North-West	-4.95%	20.85%
Rosseti Ural	-2.32%	20.75%
Rosseti Siberia	-1.32%	4.53%
Rosseti South	-1.11%	29.60%
Rosseti Lenenergo	-3.37%	15.30%
Rosseti Tomsk	3.40%	18.37%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)