

DAILY MARKET REVIEW

ON 09.11.2023

ELECTRIC POWER INDUSTRY NEWS

Power engineers to earn RUB 9 billion from modernizing thermal generation this year

As Kommersant found out, at the end of this year, payments to industry for the energy capacity of modernized thermal power plants will increase threefold, reaching RUB 9 billion. Payments grow as new facilities are launched: in 2022, power engineers commissioned 2.3 GW of upgraded stations, and in 2023 – another 2.2 GW. So far, payment for their capacity takes up only 1% of the revenue of all power plants for the supply of power, but it will grow every year.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

The Yarenergo branch automated 16 power lines in the Uglichsky district

The branch of Rosseti Centre - Yarenergo has implemented a distributed automation system in the 10 kV grid in the Uglichsky district.

The installation of system elements was carried out on 16 power lines with a total length of almost 600 km, providing power supply to residents of 252 settlements in the Uglichsky district.

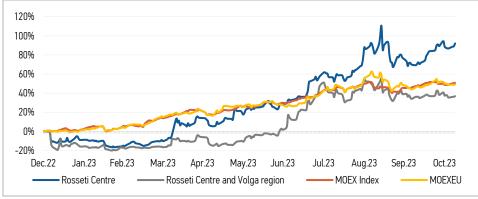
Read full text: https://yar.mk.ru/

The team of the Kambarsky section of Udmurtenergo is included in the regional Board of Honour

The decision to recognize the merits of the labour team of a crew for operation of distribution networks of the Kambarsky section of the Sarapulsky Distribution Zone of the branch of Rosseti Centre and Volga region – Udmurtenergo was made by the Council of Deputies of the Kambarsky District of the Udmurt Republic. The certificate of inclusion on the Board of Honour was solemnly presented at an event dedicated to the Statehood Day of Udmurtia and the National Unity Day.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports
- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the
 corporate website a presentation on the results of operations for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 245,43	-0,03%	50,66%
S&P 500	4 382,78	0,10%	14,15%
FTSE 100	7 401,72	-0,11%	-0,67%
Nikkei	32 166,48	-0,33%	23,27%
Sensex	64 975,61	0,05%	6,80%
CSI300	3 611,07	-0,24%	-6,73%
Bovespa	119 176,67	-0,08%	8,60%
Course, MOEV Company calculations			

Source: MUEX, Compa	пу саксиканопѕ		
Currency rates	Value	Change	
		per day	fr 31.12.22

92,4151

98 7863

-0,67%

-0,23%

31,39%

30.57%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 076	996
Trading volume, ₽ mln	31,5	25,0
Trading volume, mln pcs	51,5	73,4
Average trading volume over the last 30 days, mln pcs	63,5	128,1
% of the share capital	0,12%	0,07%

Source:	MUEX,	company	calculations

USD/RUB

FURO/RUB

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6122	25,85	279,67
Rosseti Centre and Volga region	0,3401	38,33	414,74

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-1,06%	-0,51%
MoexEU	0,43%	49,28%
Rosseti Centre*	1,63%	92,03%
Rosseti Centre and Volga region*	0,47%	36,86%

Source: MOEX,	Company	calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	1,02%	45,31%
Rosseti Volga	-0,91%	146,15%
Rosseti Moscow Region	-0,69%	36,12%
Rosseti Northern Caucasus	-2,43%	152,55%
Rosseti North-West	-0,61%	304,61%
Rosseti Ural	-1,37%	118,92%
Rosseti Siberia	-0,33%	201,42%
Rosseti South	-1,89%	167,12%
Rosseti Lenenergo	-1,39%	196,29%
Rosseti Tomsk	-0,80%	247,55%
Rosseti Kuban	-0,97%	629,06%
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Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX