

DAILY MARKET REVIEW

ON 22.02.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects approval of a new energy strategy in June

The new energy strategy of the Russian Federation until 2050 can be approved in June, Russian Energy Minister Nikolai Shulginov expects.

"Our proposal is to slightly shift the timing of adoption and approval, based on the events that lie ahead of us (elections, government formation), in order to approve it somewhere at the beginning of the six months, somewhere in June. We are working on this," he said.

Read full text: https://www.interfax.ru/

COMPANY NEWS

Igor Makovskiy opened the XI Board of Rosseti Centre and Rosseti Centre and Volga region

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy opened the annual professional Board dedicated to summing up the results of the energy company's activities for 2023 and approving priority tasks for 2024. The event brought together more than 200 people in Lipetsk: heads of the executive office and 20 branches of the Companies, chiefs of Distribution Zones, chairmen of trade union organizations, leaders of Youth Councils, as well as directors of corporate training centres. Over 20 thousand people joined the work of the Board via video communication.

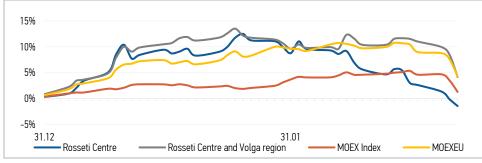
Read full text: https://www.mrsk-1.ru/

Igor Artamonov and Igor Makovskiy awarded employees of Rosseti Centre and Rosseti Centre and Volga region

Governor of the Lipetsk Region Igor Artamonov and General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy presented regional and corporate awards to power engineers at the 11th Professional Board of the Companies. For his outstanding contribution to the development of the Lipetsk region, General Director of the Companies, Igor Makovskiy, was awarded the insignia "For Services to the Lipetsk Region". Another 5 employees of the company received awards from Governor of the Lipetsk Region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 139,50	-2,12%	1,30%
S&P 500	4 981,80	0,13%	4,95%
FTSE 100	7 662,51	-0,73%	-0,91%
Nikkei	38 262,16	-0,26%	14,34%
Sensex	72 623,09	-0,59%	0,53%
CSI300	3 456,87	1,35%	0,75%
Bovespa	130 031,58	0,09%	-3,10%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92,3490	-0,07%	2,26%

99 5589

0,07%

-n 99%

Source: Central Bank of Russia, Company calculations

Source: MOEX. Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 348	4 326
Trading volume, ₽ mln	45,2	101,8
Trading volume, mln pcs	81,5	316,9
Average trading volume over the last 30 days, mln pcs	69,7	160,0
% of the share capital	0,19%	0,28%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5546	23,41	253,54
Rosseti Centre and Volga region	0,3212	36,20	391,98

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	1,13%	-7,90%
MoexEU	-3,06%	4,30%
Rosseti Centre*	-1,28%	-1,42%
Rosseti Centre and Volga region*	-3,92%	4,18%

Source: MOEX, Company calculations		
Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0,96%	9,23%
Rosseti Volga	-4,68%	10,20%
Rosseti Moscow Region	-2,24%	-1,06%
Rosseti Northern Caucasus	-2,73%	12,62%
Rosseti North-West	-5,11%	10,08%
Rosseti Ural	-2,36%	7,71%
Rosseti Siberia	-5,77%	21,91%
Rosseti South	-5,20%	43,77%
Rosseti Lenenergo	-4,05%	17,62%
Rosseti Tomsk	-6,87%	28,02%
Rosseti Kuban	-6,50%	43,57%
Source: MOEX Company calculations		

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM