

DAILY MARKET REVIEW

ON 01.11.2025

ELECTRIC POWER INDUSTRY NEWS

The Government approved the postponement of electricity tariff indexation in 2026 from 1 July to 1 October

By Resolution No. 3081-r dated 31 October 2025, the Government of the Russian Federation approved the postponement of the indexation of electricity tariffs for residential and equivalent consumers, as well as tariffs for electricity transmission services to residential and commercial consumers, in 2026, from 1 July to 1 October. The document was published on the Official Internet Portal of Legal Information.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

As part of the regional program to provide residents with clean drinking water the branch of Rosseti Centre - Belgorodenergo supplied electricity to eight new water supply facilities

A water intake in the Krasnogvardeisky district, two sewage pumping stations in the Belgorodsky district, and several water intake wells have been connected to the centralized power supply. In total, power engineers constructed 3.6 km of 0.4-10 kV overhead and cable power lines, installed three new package transformer substations, and installed electricity metering of actual supply.

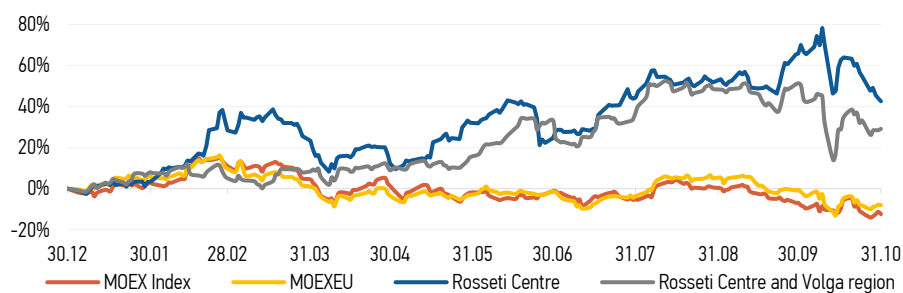
Read full text: <https://energyland.info>

Rosseti Centre and Volga region held electrical safety lessons at Vladimir Secondary School No. 6

Maria Balabay, an occupational safety specialist at the branch of Rosseti Centre and Volga region - Vladimirenergo, held electrical injury prevention classes for 78 students at Vladimir Secondary School No. 6. She explained the generation and transmission of electrical energy, showed examples of warning signs installed on electrical equipment, and demonstrated how to escape a danger zone if a broken wire is discovered.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 525,20	-1,26%	-12,41%
S&P 500	6 840,20	0,26%	15,80%
FTSE 100	9 717,25	-0,44%	19,66%
Nikkei	52 411,34	1,33%	31,37%
Sensex	83 938,71	-0,55%	7,27%
CSI300	4 640,67	-1,47%	16,04%
Bovespa	149 540,44	0,51%	24,32%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,5037	1,30%	-20,83%
EURO/RUB	93,3894	1,24%	-11,98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 788	978
Trading volume, P mln	30,5	17,0
Trading volume, mln pcs	44,6	38,4
Average trading volume over the last 30 days, mln pcs	150,0	182,2
% of the share capital	0,11%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6832	28,84	358,29
Rosseti Centre and Volga region	0,4443	50,07	621,98

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,67%	24,94%
MoexEU	-0,31%	-8,10%
Rosseti Centre*	-0,99%	42,57%
Rosseti Centre and Volga region*	0,54%	29,16%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,13%	-18,88%
Rosseti Volga	1,00%	79,27%
Rosseti Moscow Region	0,76%	12,92%
Rosseti Northern Caucasus	-0,58%	5,00%
Rosseti North-West	0,06%	49,25%
Rosseti Ural	3,16%	4,97%
Rosseti Siberia	1,66%	-25,37%
Rosseti South	1,05%	23,87%
Rosseti Lenenergo	1,12%	-1,02%
Rosseti Tomsk	0,00%	10,25%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)