

## **DAILY MARKET REVIEW**

ON 23.09.2022

### **ELECTRIC POWER INDUSTRY NEWS**

The State Duma Committee approved the forced sale of shares in energy companies in violation of the ban on combining activities

On 21 September, the State Duma Committee on Energy recommended to the lower house of the parliament to adopt in the first reading a bill that establishes the possibility of forced sale of shares of companies that violate the ban on combining electricity transmission and (or) dispatch control with production and (or) sales.

Read full text: <a href="https://peretok.ru/news/">https://peretok.ru/news/</a>

#### **COMPANY NEWS**

# Igor Makovskiy held a meeting with directors of branches of the Companies and heads of mobilization units

At the Main Analytical Centre of Rosseti Centre and Rosseti Centre and Volga region, under the leadership of General Director Igor Makovskiy, a meeting was held with the directors of the branches of the Companies and the heads of mobilization units on the implementation of Decree of the President of the Russian Federation dated 21 September 2022 No. 647 "On the announcement of a partial mobilization in the Russian Federation".

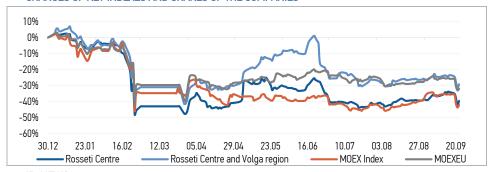
Read full text: https://www.mrsk-1.ru/press-center/news/company/

# A Kirovenergo's electrician Mikhail Anisimov became the winner of the All-Russian competition of professional skills

The All-Russian Competition of Professional Excellence "The Best in Profession" is held annually with the support of the Government of the Russian Federation. Mikhail Anisimov, an employee of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo won in the sub-nomination "The Best Electrician for Repair and Installation of Overhead Power Lines".

Read full text: <a href="https://mrsk-cp.ru/press/company\_news/">https://mrsk-cp.ru/press/company\_news/</a>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1H 2022 published

| World       |            | Change  |             |  |
|-------------|------------|---------|-------------|--|
| indexes     | Value      | per day | fr 31.12.21 |  |
| MOEX Russia | 2 190.87   | 2.82%   | -42.15%     |  |
| S&P 500     | 3 757.99   | -0.84%  | -21.15%     |  |
| FTSE 100    | 7 159.52   | -1.08%  | -3.05%      |  |
| Nikkei      | 27 153.83  | -0.58%  | -5.69%      |  |
| Sensex      | 59 119.72  | -0.57%  | 1.49%       |  |
| CSI300      | 3 869.34   | -0.88%  | -21.68%     |  |
| Bovespa     | 114 070.48 | 1.91%   | 8.82%       |  |

| Source: MOEA, Company calculations |         |         |             |  |  |
|------------------------------------|---------|---------|-------------|--|--|
| Currency retec                     | Value   | Change  |             |  |  |
| Currency rates                     | value   | per day | fr 31.12.21 |  |  |
| USD/RUB                            | 60.8685 | 1.42%   | -18.07%     |  |  |
| EURO/RUB                           | 60.2110 | 0.27%   | -28.38%     |  |  |

| Source: Central | Bank oj | <sup>r</sup> Russia, | Company | calculations |
|-----------------|---------|----------------------|---------|--------------|
|-----------------|---------|----------------------|---------|--------------|

| Liquidity of shares                                   | Rosseti<br>Centre | Rosseti Centre<br>& Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs                                  | 872               | 684                           |
| Trading volume, ₽ mln                                 | 6.5               | 7.8                           |
| Trading volume, mln pcs                               | 26.1              | 47.7                          |
| Average trading volume over the last 30 days, mln pcs | 26.6              | 40.3                          |
| % of the share capital                                | 0.06%             | 0.04%                         |

| Source: MOEX, | Company ca | lculation |
|---------------|------------|-----------|
|---------------|------------|-----------|

| Shares                             | Price*, ₽ | MCap,<br>₽ bln | MCap,<br>\$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre                     | 0.2488    | 10.50          | 172.57          |
| Rosseti Centre and<br>Volga region | 0.1632    | 18.39          | 302.16          |

| Source: | MOEX, | Company | calcul | ation |
|---------|-------|---------|--------|-------|
|         |       |         |        |       |

| Comparison with indexes          | Change  |             |  |
|----------------------------------|---------|-------------|--|
| Comparison with indexes          | per day | fr 31.12.21 |  |
| STOXX 600 Utilities              | -1.25%  | -12.48%     |  |
| MoexEU                           | 1.54%   | -32.06%     |  |
| Rosseti Centre*                  | 4.27%   | -39.67%     |  |
| Rosseti Centre and Volga region* | 3.55%   | -29.26%     |  |

| Source: MOEX, | Company | calculation |
|---------------|---------|-------------|
|---------------|---------|-------------|

| Crid companies            | Change* |             |
|---------------------------|---------|-------------|
| Grid companies            | per day | fr 31.12.21 |
| Rosseti                   | 2.53%   | -50.58%     |
| Rosseti FGC UES           | 2.18%   | -56.29%     |
| Rosseti Volga             | 3.47%   | -42.96%     |
| Rosseti Moscow Region     | 8.38%   | -22.14%     |
| Rosseti Northern Caucasus | 8.35%   | -63.26%     |
| Rosseti North-West        | 3.55%   | -49.18%     |
| Rosseti Ural              | 5.20%   | -15.29%     |
| Rosseti Siberia           | -0.20%  | -29.17%     |
| Rosseti South             | 1.67%   | -26.02%     |
| Rosseti Lenenergo         | 2.16%   | -21.00%     |
| Rosseti Tomsk             | 1.62%   | -30.47%     |
| Rosseti Kuban             | 0.00%   | -19.48%     |
| C 1405V 0 1 1 1 :         |         |             |

Source: MOEX, Company calculations

\* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### ickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

erg <u>MRKC RM</u> <u>MRKC.MM</u>

**MRKC**