

DAILY MARKET REVIEW

ON 01.12.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti completed placement of series 001P-19R exchange-traded bonds for RUB 35 billion

PJSC Rosseti completed the placement of series 001P-19R exchange-traded bonds with a variable coupon and a maturity of 2.8 years (1,020 days) for RUB 35 billion, according to the company's materials. The placement took place on 28 November 2025. The placement was carried out through a public subscription. All bonds were paid for in Russian rubles via bank transfer. Moscow Exchange MICEX-RTS PJSC acted as the registering organization.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Boris Ebzeev met with employees of Rosseti Centre and Rosseti Centre and Volga region in the DPR

During a working visit to the new constituent entities of the Russian Federation, Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, met with the company's employees restoring Donetsk's power grid. Throughout November, four crews of 19 specialists, using seven specialized vehicles, have been repairing damaged 6-10 kV power lines, conducting excavation work, and inspecting equipment.

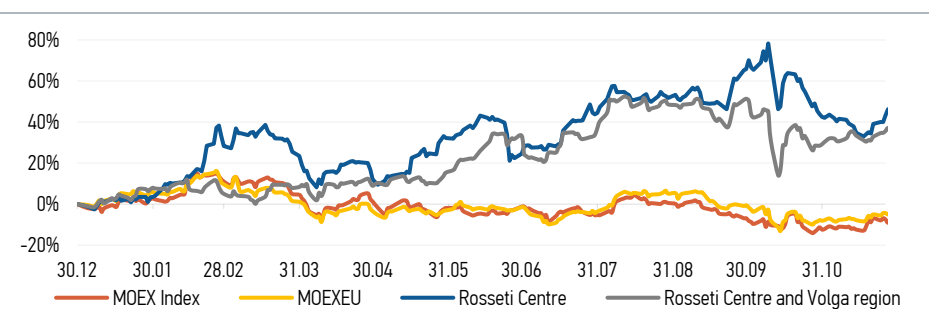
Read full text: <https://mrsk-1.ru>

Rosseti Centre and Volga region held an open occupational safety day with students in Mari El

The branch of Rosseti Centre and Volga region, PJSC - Marienergo held an open occupational safety day to discuss injury prevention, improving production standards, and promptly identifying and eliminating occupational safety deficiencies. Students from the Kozmodemyansk College of Industry and Entrepreneurship, studying for the Electrical Equipment Repair and Maintenance program, participated.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 676,42	2,10%	-7,17%
S&P 500	6 849,09	0,54%	15,95%
FTSE 100	9 720,51	0,27%	19,70%
Nikkei	50 253,91	0,17%	25,97%
Sensex	85 706,67	-0,02%	9,53%
CSI300	4 526,66	0,25%	13,19%
Bovespa	159 072,13	0,45%	32,25%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,2503	-0,44%	-23,04%
EURO/RUB	90,7880	-0,78%	-14,43%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 001	939
Trading volume, P mln	21,3	15,5
Trading volume, mln pcs	30,4	33,3
Average trading volume over the last 30 days, mln pcs	48,5	47,2
% of the share capital	0,07%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6990	29,51	377,13
Rosseti Centre and Volga region	0,4650	52,40	669,70

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,21%	27,57%
MoexEU	1,23%	-3,85%
Rosseti Centre*	-0,23%	45,87%
Rosseti Centre and Volga region*	-1,42%	35,17%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,56%	-16,64%
Rosseti Volga	-0,95%	100,54%
Rosseti Moscow Region	0,14%	18,52%
Rosseti Northern Caucasus	-0,24%	2,44%
Rosseti North-West	0,76%	65,57%
Rosseti Ural	2,25%	19,29%
Rosseti Siberia	0,00%	-17,61%
Rosseti South	1,13%	29,68%
Rosseti Lenenergo	-0,13%	9,00%
Rosseti Tomsk	2,29%	10,60%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM