

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The government approved an increase in tariffs for utility services in 2022

The Russian government has approved indices of changes in utility bills on average by regions for 2022. The corresponding order of the Cabinet of Ministers was published on the portal of legal information. According to the resolution, in the first half of 2022, utility bills will not be indexed. In the second half of the year, the indexation will vary from 2.9% to 6.5% depending on the region, the document says.

Read full text: <https://realty.rbc.ru/news/>

## COMPANY NEWS

### Kostromaenergo's employees implement the zero injury concept

The branch of Rosseti Centre, PJSC - Kostromaenergo hosted a personnel training as part of the "Vision Zero" program to introduce the concept of zero injuries. The purpose of the event was to educate the power engineers on the culture of safe behaviour. The "Vision Zero" program envisions a new approach to the organization of occupational safety, health and well-being of workers at all levels of production. Its concept is based on the basic rules of "zero injury": leadership, threat identification, goal setting, creation of an occupational safety and health system, employee training, motivation through participation.

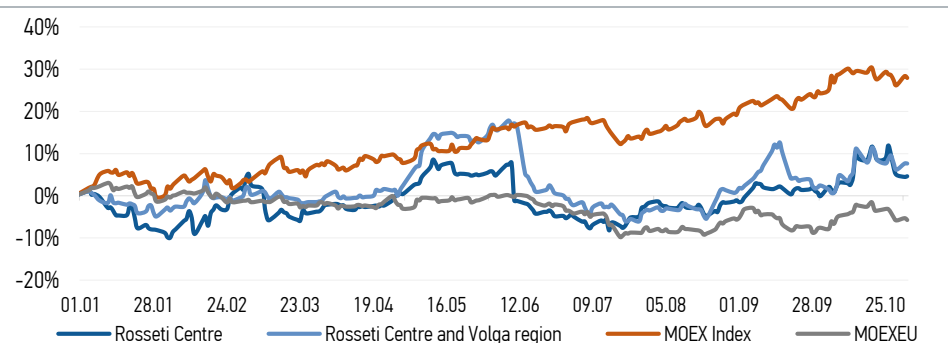
Read full text: <https://kostroma.today/>

### The Kalugaenergo branch connected a new covid hospital in the city of Kaluga to the grid

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo carried out connection to the power grid of a new building of the regional infectious disease hospital - a covid hospital in the capital of the region. To perform the grid connection, the branch's employees in the shortest possible time laid two cable lines with a length of 0.2 km and installed a two-transformer package transformer substation. The total connection capacity was 2,500 kVA. The work has now been completed.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 207,53	-0,33%	27,93%
S&P 500	4 630,65	0,37%	23,28%
FTSE 100	7 274,81	-0,19%	10,97%
Nikkei	29 520,90	-0,43%	7,57%
Sensex	60 029,06	-0,18%	25,71%
CSI300	4 839,85	-1,04%	-7,13%
Bovespa	105 550,90	0,00%	-11,31%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,0863	0,80%	-3,78%
EURO/RUB	82,1687	-0,15%	-9,39%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	601	432
Trading volume, P mln	8,5	8,0
Trading volume, mln pcs	20,3	29,6
Average trading volume over the last 30 days, mln pcs	33,5	79,2
% of the share capital	0,05%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4198	17,72	249,32
Rosseti Centre and Volga region	0,2713	30,57	430,11

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,11%	2,20%
MoexEU	-0,47%	-5,75%
Rosseti Centre*	0,14%	4,64%
Rosseti Centre and Volga region*	0,00%	7,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,61%	-20,59%
Rosseti FGC UES	-0,88%	-16,95%
Rosseti Volga	-0,83%	-11,86%
Rosseti Moscow Region	0,45%	-3,58%
Rosseti Northern Caucasus	-1,02%	-0,82%
Rosseti North-West	-0,95%	6,07%
Rosseti Ural	-1,04%	17,80%
Rosseti Siberia	-1,69%	36,25%
Rosseti South	-2,54%	6,26%
Rosseti Lenenergo	-3,72%	102,87%
Rosseti Tomsk	0,27%	-3,12%
Rosseti Kuban	-0,28%	4,13%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)