

DAILY MARKET REVIEW

ON 12.09.2023

ELECTRIC POWER INDUSTRY NEWS

Businesses not to be left with a grid reserve

As Kommersant found out, the head of Rosseti, Andrey Ryumin, asked President Vladimir Putin to force new large customers to pay for electricity transmission services not according to consumption, but according to the maximum power declared when connecting to the grid. The take-or-pay principle, they believe at Rosseti, will restrain the growth of tariffs. The President agreed, and now the issue is being studied by the Ministry of Energy, the Ministry of Economy and the Federal Antimonopoly Service.

COMPANY NEWS

Igor Makovskiy: on the election days Rosseti Centre and Rosseti Centre and Volga region provided reliable power supply to over 14 thousand polling stations

At the operational meeting, General Director of Rosseti Centre – the managing organization of Rosseti Centre and Volga region noted the high-quality organization of measures to ensure reliable power supply to more than 14 thousand polling stations on the election days. The elections at various levels took place in all regions of the Company's operational responsibility, and in five of them – the Voronezh, Ivanovo, Nizhny Novgorod, Orel and Smolensk regions – governors were elected.

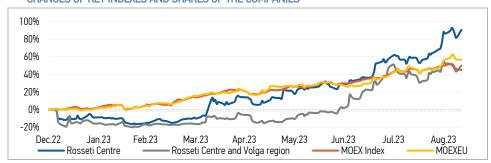
Read full text: https://www.mrsk-1.ru/

The Ryazanenergo branch successfully implements the targets of the repair program

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo summed up the results of the implementation of the repair program for 8 months of 2023. From January to August, Ryazan power engineers repaired 307 6-10/0.4 kV transformer substations and more than 113.91 km of overhead lines of all voltage classes. In addition, 891 power line poles and approximately 9,978 insulators were replaced.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 122.37	-0.65%	44.95%
S&P 500	4 487.46	0.67%	16.88%
FTSE 100	7 496.87	0.25%	0.61%
Nikkei	32 467.76	-0.43%	24.42%
Sensex	67 127.08	0.79%	10.33%
CSI300	3 767.54	0.74%	-2.69%
Bovespa	116 883.34	1.36%	6.51%

Source: MOEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	97.9241	0.00%	39.22%
EURO/RUB	104.8872	0.00%	38.64%

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	14 314	12 668
Trading volume, ₽ mln	281.9	384.1
Trading volume, mln pcs	464.3	1 030.7
Average trading volume over the last 30 days, mln pcs	233.3	483.8
% of the share capital	1.10%	0.91%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6072	25.63	261.78
Rosseti Centre and Volga region	0.3726	41.99	428.81

Jource. MOLA, Corriparty Culculations		
Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.02%	2.95%
MoexEU	-0.18%	56.60%
Rosseti Centre*	4.94%	90.46%
Rosseti Centre and Volga region*	7, 69%	/19 9/1%

Source: MOEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0.50%	49.89%
Rosseti Volga	15.08%	199.25%
Rosseti Moscow Region	-4.83%	49.78%
Rosseti Northern Caucasus	5.64%	212.24%
Rosseti North-West	6.26%	339.73%
Rosseti Ural	6.67%	160.33%
Rosseti Siberia	11.17%	288.87%
Rosseti South	26.75%	221.67%
Rosseti Lenenergo	-0.10%	232.95%
Rosseti Tomsk	10.22%	360.14%
Rosseti Kuban	2.67%	803.21%

Source: MOEX. Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (M0EX) Bloomberg MRKC RM MRKC.MM