



IDGC OF CENTRE

DAILY MARKET REVIEW

08 June, Monday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 05 June some moderately negative external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 lost 0.9% on Friday, the composite index of the Asia-Pacific region MSCI Asia Pacific was 0.5% down on the information that Greece had announced plans to merge four of the June payments to the IMF, and to pay the entire amount to it – about € 1.5 bln – at the end of the month. Over the history of the IMF, as the media highlights, only one case of the merge of payments was recorded – in the 80s Zambia referred to it. After the appearance of this news, writes Bloomberg, rumours of an impending Greek default intensified, some experts call it inevitable. July Brent futures traded at \$61.8 per barrel – half a dollar lower than our closing of 04 June. Oil prices remained under pressure from expectations of OPEC meeting at which, according to some analysts, oil production quotas may even be increased to conform to the real production figures of the cartel.

The Russian market continues to withstand the external negative background – the MICEX Index spent most of the trading session slightly up, despite more than a percentage on average reduction in major European markets on the Greek factor. Our market was also supported with a rise in oil prices after reports that OPEC decided to keep oil production quotas at the level of 30 million barrels per day, established in December 2011. Published in the United States strong labour market statistics produced an ambiguous impression on investors. According to the Department of Labor, job growth in May by 280 thousand significantly exceeded analysts' forecasts and was the highest since December last year, annual wage growth in May was the most significant since August of 2013. According to analysts, on the one hand, these data suggest the strengthening of the US economy after the collapse in the first quarter, on the other hand – they reinforce fears that the Fed may start to normalize monetary policy sooner than currently predicted by the markets. As a result, followed the release of statistics increased volatility in the stock markets did not lead to a significant change in the correlation of forces of buyers and sellers in the western exchanges so far. At the same time at the end of the day the growth in the Russian market accelerated – the MICEX Index, breaking the mark of 1,650 points, closed at the daily high, despite a slight decline in the US market in early trading and remaining percent losses of European indices.

At the end of the day the MicexPWR Sector Index looked much worse than the market mainly due to more than a 3% drop of shares of Inter RAO in the last 10 minutes of trading.

ELECTRIC POWER INDUSTRY NEWS

Demand for the debut bond issue of Russian Grids exceeded the placement volume by 3 times

On Wednesday, June 3, 2015 JSC "Russian Grids" closed the book for its debut on the market placement of exchange-traded bonds of series BO-04 of 10 billion rubles, said the statement of the electric grid holding.

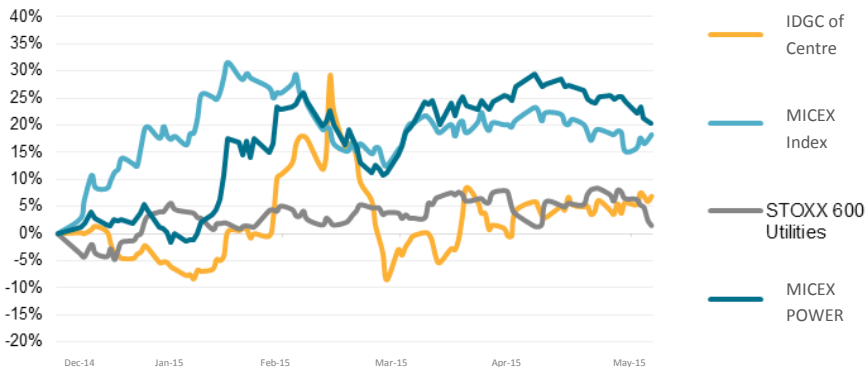
To read full text: <http://www.bigpowernews.ru/news/document64349.phtml?1&q=>

COMPANY NEWS

IDGC of Centre participates in the implementation of housing programs in the Central Federal District

To read full text: <http://www.mrsk-1.ru/press-center/news/company/48194/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 652,07	0,85%	18,29%
S&P 500	2 092,83	-0,14%	1,65%
FTSE 100	6 804,60	-0,80%	3,63%
DAX	11 197,15	-1,26%	14,19%
DJStoxx 600	389,00	-0,93%	13,56%
STOXX Utilities	320,17	-0,98%	1,50%
Nikkei	20 460,90	-0,13%	17,25%
Sensex	26 768,49	-0,17%	-2,66%
CSI300	5 231,22	0,95%	48,04%
Bovespa	52 973,38	-1,03%	5,93%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,11	-1,54%	-8,58%
USD/RUB	54,99	3,64%	-2,25%
Euro/RUB	61,95	4,79%	-9,36%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 171,94	-0,42%	-1,05%
Brent*, USD/bbl	63,31	2,06%	1,95%

* - July futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2700
Capitalisation**, billion RUB	11,40
Capitalisation**, million USD	207,29

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-0,37%	20,43%
Shares of IDGC of Centre**	0,93%	6,93%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-0,48%	23,83%
FGC UES	0,38%	43,69%
IDGC of Volga	-1,97%	-1,97%
MOESK	-1,71%	-31,20%
IDGC of Northern Caucasus	1,23%	35,54%
IDGC of Centre and Volga Reg	-1,54%	-27,02%
IDGC of North-West	-0,65%	21,74%
IDGC of Urals	2,58%	30,11%
IDGC of Siberia	-0,59%	-25,67%
IDGC of South	0,89%	10,36%
Lenenergo	-3,43%	28,86%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM