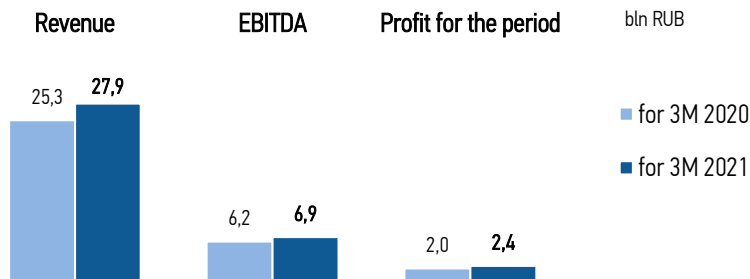
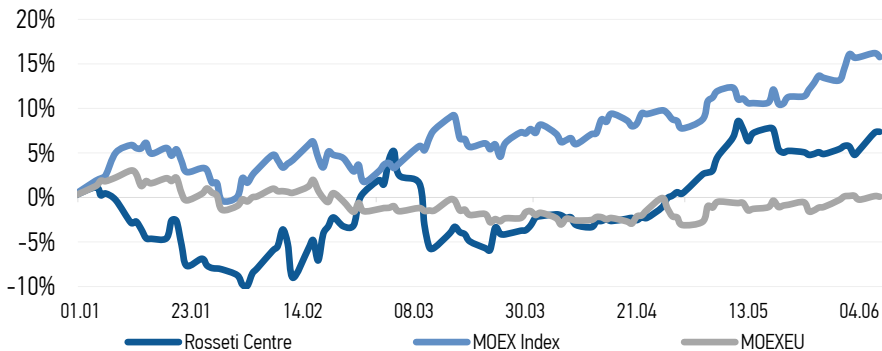


The core business of IDGC of Centre is electric energy transmission, grid connection of new customers and value-added services. The Company controls 89,5% of the electric energy transmission market and 88,3% of the grid connection market in 11 regions of the Central Federal District with the population over 13 million people. IDGC of Centre is one of the leaders among eleven public distribution grid companies in terms of production assets.

KEY INDICATORS CHANGES UNDER IFRS FOR 3M 2021



CHANGES IN KEY INDICES AND COMPANY'S STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Sustainable business model applied in economically favourable regions of Central Russia
- ✓ Leader in the number of power grid assets
- ✓ Dividend policy aimed at regular payments and a positive dividend history
- ✓ Corporate governance rating NCGR 7+
- ✓ Stable international agency credit rating
- ✓ High disclosure
- ✓ Digital transformation of the power grid complex

RATINGS

Agency	Scale	Rating	Outlook
S&P	international, long-term	BB+	Stable
S&P	international, short-term	B	–
Expert RA	national, long-term	ruAA	Stable

In 2017, IDGC of Centre was transferred the functions of the sole executive body of IDGC of Centre and Volga Region - the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Employees (31.03.2021)	28 320
Shareholders (06.05.2021)	29 012
CEO	Igor Makovskiy

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBBI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price (04.06.2021)	0,4226 RUB
Cap ¹ , bln RUB.	17,84
Cap ¹ , mln USD	243,52
Free-float ² , %	34

[1] - at closing price as at 04.06.2021

[2] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	3M 2020	3M 2021
Revenue	25,3	27,9
EBITDA	6,2	6,9
Profit for the period	2,0	2,4
Assets	122	126,3
CAPEX ³	3,6	2,3
Amount of electricity transmitted ⁴ , bln kWh	12,1	12,8
Electricity losses ⁴ , %	11,73	11,61

[3] - purchase of fixed assets and intangible assets according to Cashflow Statement

[4] - taking into account the functions of the supplier of last resort

IDGC of Centre, PJSC

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