

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy developed a bill to improve the financial discipline of energy sales companies in payments for electricity transmission

The Ministry of Energy of the Russian Federation submitted a draft amendment to the Federal Law "On the Electric Power Industry" in terms of strengthening control over the indicators of the financial condition and financial discipline of participants in the wholesale electricity and capacity market (WECM). The ministry announced the start of work on the document at the end of March this year.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Belgorodenergo develops charging infrastructure for electric vehicles

A branch of Rosseti Centre, PJSC – Belgorodenergo has installed three new electric charging stations for electric vehicles in Belgorod and the Belgorodsky district. The project is being implemented within the framework of Rosseti Group's concept for development of electric charging infrastructure in regions of the Russian Federation.

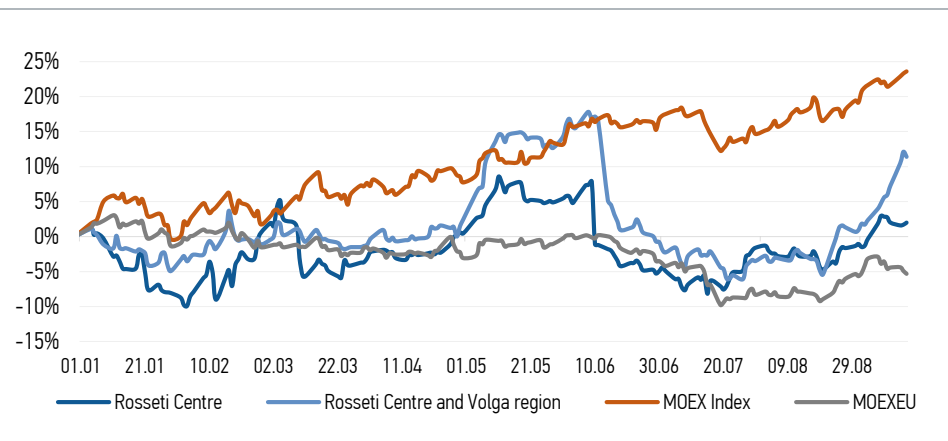
Read full text: <https://www.eprussia.ru/news/>

### Employees of Nizhnovenergo received gratitude for their contribution to preparation of the celebration of the 800th anniversary of Nizhny Novgorod

Four employees of a branch of Rosseti Centre and Volga region – Nizhnovenergo were awarded certificates of honour of the Ministry of Energy and Housing and Communal Services of the Nizhny Novgorod Region for their successful, conscientious work and significant contribution to the development of the energy complex in preparation for the celebration of the 800th anniversary of Nizhny Novgorod.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre – managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 065,53	0,24%	23,61%
S&P 500	4 480,70	0,00%	0,00%
FTSE 100	7 016,49	-0,25%	7,03%
Nikkei	30 511,71	-0,52%	11,18%
Sensex	58 723,20	0,82%	22,98%
CSI300	4 867,32	-1,01%	-6,60%
Bovespa	115 062,50	-0,96%	-3,32%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,7171	-0,50%	-1,57%
EURO/RUB	85,988	-0,15%	-5,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	494	1 245
Trading volume, ₪ mln	6,1	22,0
Trading volume, mln pcs	14,9	78,2
Average trading volume over the last 30 days, mln pcs	17,2	66,8
% of the share capital	0,04%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₪	M.Cap, ₪ bln	M.Cap, \$ mln
Rosseti Centre	0,4092	17,28	237,57
Rosseti Centre and Volga region	0,2808	31,65	435,19

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-2,88%	-1,28%
MoexEU	-0,44%	-5,33%
Rosseti Centre*	0,29%	1,99%
Rosseti Centre and Volga region*	-0,64%	11,38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,69%	-24,07%
Rosseti FGC UES	-0,41%	-11,79%
Rosseti Volga	-0,69%	-15,54%
Rosseti Moscow Region	0,23%	-5,48%
Rosseti Northern Caucasus	0,00%	-5,30%
Rosseti North-West	0,61%	6,44%
Rosseti Ural	-0,35%	5,19%
Rosseti Siberia	-0,97%	-19,95%
Rosseti South	-0,22%	-5,54%
Rosseti Lenenergo	-0,74%	27,72%
Rosseti Tomsk	0,00%	-4,16%
Rosseti Kuban	0,15%	-2,21%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)