

DAILY MARKET REVIEW

ON 09.10.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy supports the waiver of duties on the export of electricity from the Russian Federation

The Ministry of Energy of the Russian Federation supports Inter RAO's appeal to the Government with a request to exclude the electric power industry from the number of industries subject to export duties, Russian Energy Minister Nikolai Shulginov told reporters.

Read full text: https://peretok.ru/

COMPANY NEWS

Belgorod power engineers connected 20 medical institutions to power grids

Belgorod power engineers carried out large-scale work during this year, thanks to which it became possible to connect 20 medical institutions in the region to power grids. Electricity has appeared in significant social facilities not only in Belgorod, but also in various settlements - hospitals, clinics, family doctor's offices, etc. In total, they will consume more than 1 MW of power, RBC reports.

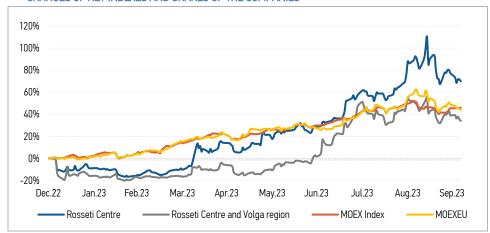
Read full text: https://www.eprussia.ru/

Ivenergo connected a new school building in Ivanovo to the power supply

Specialists from the branch of Rosseti Centre and Volga region - Ivenergo have completed a set of works on the grid connection of a building of gymnasium No. 44 under construction in the Sukhovo-Deryabikhsky micro-district in the capital of the region. The connected power was 160 kW. The educational institution is designed for 350 pupils. It is planned to accommodate 12 classes. To ensure high-quality and reliable power supply to the school, two new cable power lines were laid.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 144,89	0,42%	45,99%
S&P 500	4 308,50	1,18%	12,22%
FTSE 100	7 494,58	0,58%	0,57%
Nikkei	30 994,67	-0,26%	18,78%
Sensex	65 995,63	0,55%	8,47%
CSI300	3 689,52	0,00%	-4,70%
Bovespa	114 169,63	0,78%	4,04%

Source.	MOFY	Company	calcui	latione

Currency rates	Value	Change		
	Value	per day	fr 31.12.22	
USD/RUB	99,6762	0,22%	41,71%	
EURO/RUB	104,7877	0,47%	38,51%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 901	1 350
Trading volume, ₽ mln	34,8	20,5
Trading volume, mln pcs	64,3	61,6
Average trading volume over the last 30 days, mln pcs	248,8	452,1
% of the share capital	0,15%	0,05%

Source: I	И <i>ОЕХ</i> ,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5414	22,86	229,31
Rosseti Centre and Volga region	0,3331	37,54	376,62

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,08%	-5,14%	
MoexEU	-0,70%	43,83%	
Rosseti Centre*	-1,02%	69,82%	
Rosseti Centre and Volga region*	-0,98%	34,04%	

Source:	MOEX,	Company	calculations

Crid communica	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-2,07%	31,69%	
Rosseti Volga	-1,06%	145,40%	
Rosseti Moscow Region	0,07%	36,12%	
Rosseti Northern Caucasus	-4,49%	160,71%	
Rosseti North-West	-1,83%	260,65%	
Rosseti Ural	-1,87%	118,72%	
Rosseti Siberia	-0,85%	206,07%	
Rosseti South	0,61%	175,30%	
Rosseti Lenenergo	-2,27%	174,13%	
Rosseti Tomsk	-2,61%	278,67%	
Rosseti Kuban	-4,05%	571,30%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX