DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation sees an opportunity to transfer the generation of new regions to large energy companies

The Ministry of Energy of the Russian Federation considers it expedient to transfer the generation facilities of new regions to large energy companies to ensure their restoration and efficient operation. This opinion was expressed on Monday by Deputy Head of the Department Yevgeny Grabchak on the air of the "Soloviev Live" channel on Monday, 30 January.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre - Tverenergo increases the observability of 35-110 kV substations in the Tver region

Specialists of the branch of Rosseti Centre - Tverenergo will install a new automated dispatch control system at the 110/35/10 kV "Yuzhnaya" substation. Instead of the existing signalling system, a high-tech ARIS-2803 controller will be installed at the supply centre, which will significantly expand the observability and controllability for all voltage classes.

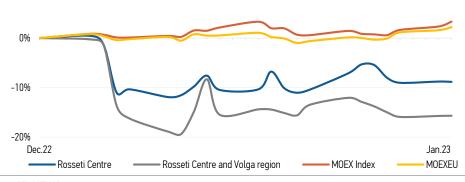
Read full text: https://eepir.ru/

Alexander Avdeev and Igor Makovskiy discussed the tasks of the electric grid complex of the Vladimir region for the coming years

Governor of the Vladimir Region Alexander Avdeev and General Director of Rosseti Centre, PJSC – the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy discussed the functioning and development of the power grid complex of the region at the site of the Main Analytical Centre of the Companies.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> <u>and Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the <u>All-Russian ESG Forum</u> in Nizhny Novgorod

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Bloomberg

Reuters

Moscow Exchange (MOEX)

MRKC

MRKC RM

MRKC.MM

ON 01.02.2023

| World | World | | Change | | |
|---|-------|---------------------|-------------------------------|-------------|-------------|
| indexes | | Value | per day | | fr 31.12.22 |
| MOEX Russia | | 2 225.60 | 0.96% | | 3.32% |
| S&P 500 | | 4 076.60 | 1.46% | | 6.18% |
| FTSE 100 | | 7 771.70 | -0.17% | | 4.29% |
| Nikkei | | 27 327.11 | -0.39% | | 4.72% |
| Sensex | | 59 549.90 | 0.08% | | -2.12% |
| CSI300 | | 4 156.86 | -1.06% | | 7.37% |
| Bovespa | | 113 430.54 | 1.03% | | 3.37% |
| Source: MOEX, Company calculations | | | | | |
| Currency rates | | Value | Change per day fr 31.12.22 | | - |
| USD/RUB | | 69.5927 | 0.37% | _ | -1.06% |
| EURO/RUB | | 75.7799 | 0.50% | | 0.16% |
| Source: Central Bank o | f Rus | | | _ | |
| Rosseti Rosseti Centre | | | | | |
| Liquidity of shares | | Centre | | & Volga Reg | |
| Number of deals, pcs | | | 4 354 | | 4 885 |
| Trading volume, ₽ mln | | | 26.6 | | 60.4 |
| Trading volume, mln pcs | | | 91.4 | | 288.2 |
| Average trading volur | | | | | |
| over the last 30 days, mln pcs | | | 107.9 | | 482.5 |
| % of the share capital | | | 0.22% | | 0.26% |
| Source: MOEX, Company calculations | | | | | |
| Shares | | | MCap |). | MCap, |
| | | Price*, ₽ | ₽ bln | | \$ mln |
| Rosseti Centre | | 0.2906 | 12.27 | | 176.29 |
| Rosseti Centre and Volga region | | 0.2095 | 23.61 339.2 | | 339.26 |
| | | | | | |
| Source: MOEX, Company calculations | | | Change | | |
| Comparison with indexes | | lexes | per day fr 31.12.22 | | |
| CT0)0/ (00 UNIN | | | _ | | |
| STOXX 600 Utilities | | | -0.57% | | 1.68% |
| MoexEU | | | 0.60% | | 2.18% |
| Rosseti Centre* Rosseti Centre and Volga region* | | | -0.07% 0.05% | | -8.85% |
| Rossell Centre and Volga region | | | 0.05% | _ | -15.69% |
| Source: MOEX, Company calculations | | | Change* | | |
| Grid companies | | per day fr 31.12.22 | | | |
| | | | per day | T | 131.12.22 |
| Rosseti | | | 0.97% | | 0.39% |
| Rosseti Volga | | | 0.00% | | 12.01% |
| Rosseti Moscow Region | | | 0.31% | | -4.77% |
| Rosseti Northern Caucasus | | | -0.72% | | 16.67% |
| Rosseti North-West | | | 1.77% | | 21.11% |
| Rosseti Ural | | | 12.74% | | 2.64% |
| Rosseti Siberia | | | 8.24% | | 33.00% |
| Rosseti South | | | 3.50% | | 20.91% |
| Rosseti Lenenergo | | | 1.43% | | 23.20% |
| Rosseti Tomsk Rosseti Kuban | | | 1.97% | | 8.74% |
| Source: MOEX, Company calculations | | | 4.72% | _ | 22.64% |
| source: MUEX, Company calculations * - at the market price at MOEX | | | | | |
| at the market plice | armic | <u>~~</u> /\ | | | |