



REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 20 December some neutral external background formed on the Russian market. On Monday the US indices DJIA and S&P500 gained 0.2%, on Tuesday most of the major country stock indices of the Asia-Pacific region demonstrated moderate growth after the US market. At the same time, the activity of trading in the week before Christmas has declined substantially, in particular, the turnover on the NYSE was approximately 60% of the average level over the past 30 days. According to some analysts, this is largely due to investors' doubts during the last trading sessions of 2016 in the possibility of the US market growth ("Santa Claus Rally"), taking into account the strong growth after the presidential election. February Brent futures traded near the mark of \$54.8 per barrel, or \$0.3 less than our closing level on 19 December. Prices for oil, says Bloomberg agency, are stable in the conditions of the market activity reduction – many investors are closing their positions before the Christmas holidays, without waiting for any change of fundamental factors next week affecting the forecasts of the situation development on the market.

During the day the Russian and European stock markets were dominated by a moderately positive mood, the MICEX Index and the European Stoxx Europe 600 Index mostly traded in a small plus in the range of 0.5%. The Russian market was supported, including, by rising oil prices – Brent quotations in the second half of the trading session were close to \$56 per barrel on expectations of another reduction of US fuel stocks last week.

At the end of the trading session the MicexPWR Sector Index underperformed. The main contribution to the sector indicator reduction as opposed to the MICEX Index was made by shares of Mosenergo, which lost 7% on Tuesday.

ELECTRIC POWER INDUSTRY NEWS

"Rosseti" to finance troubled "daughters"

"Rosseti" will redistribute funds received from dividends of subsidiaries, directing them in the capital of a number of distribution grid companies owned by the holding company, many of which are in a fragile financial position. The funds in the amount of 20.43 billion rubles will be used for an additional issue for IDGC of Northern Caucasus, "Chechenenergo", "Kubanenergo" and "Yantarenergo". The main goal is financial support for investment programs.

Read full text: <http://www.kommersant.ru/doc/3175769>

COMPANY NEWS

The section "Investors and Shareholders" on IDGC of Centre's website took 2nd place in the I Annual Contest of IR-sections of corporate websites

The ceremony of awarding winners of the debut Contest of IR-sections of corporate websites in 2016 was held at the press centre of "Interfax" News Agency on Friday 16 December. The competition covered websites of 150 public and private companies of all sectors of the economy of Russia, Kazakhstan, Poland and Ukraine.

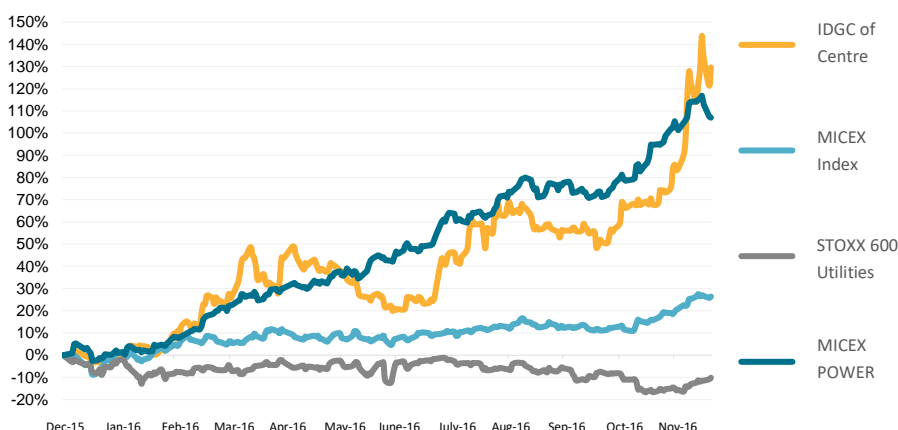
Read full text: <https://www.mrsk-1.ru/press-center/news/company/58354/>

What parents are obliged to remind children on the eve of the winter holidays

According to statistics, the number of injuries among children and adolescents during holidays is greatly increased. The main causes of tragic accidents is mischievousness and lack of knowledge of basic rules of electrical safety.

Read full text: <http://www.bigpowernews.ru/press/document74576.phtml>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	2 226,36	0,48%	26,40%
S&P 500	2 270,76	0,36%	11,10%
FTSE 100	7 043,96	0,38%	12,84%
DAX	11 464,74	0,33%	6,72%
DJStoxx 600	361,32	0,48%	-1,23%
STOXX Utilities	275,04	0,81%	-10,16%
Nikkei	16 519,29	0,00%	-13,21%
Sensex	26 307,98	-0,25%	0,73%
CSI300	3 309,06	-0,60%	-11,31%
Bovespa	57 582,89	0,83%	32,83%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,04	-0,44%	-14,47%
USD/RUB	61,79	0,07%	-15,22%
Euro/RUB	64,67	0,30%	-18,85%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 132,35	-0,51%	6,71%
Brent*, USD/bbl	55,35	0,78%	21,62%

* - February futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,4480
Capitalisation**, billion RUB	18,91
Capitalisation**, million USD	306,08

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	-0,21%	106,98%
Shares of IDGC of Centre**	3,70%	129,63%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti, ordinary shares	1,86%	160,22%
FGC UES	-0,66%	237,54%
IDGC of Volga	-0,09%	196,92%
MOESK	2,24%	33,60%
IDGC of Northern Caucasus	1,82%	79,20%
IDGC of Centre and Volga Reg	0,67%	140,45%
IDGC of North-West	1,51%	96,72%
IDGC of Urals	-1,17%	77,89%
IDGC of Siberia	0,56%	85,04%
IDGC of South	-1,13%	68,59%
Lenenergo, ordinary shares	0,36%	143,45%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, PJSC
127018, Moscow, 2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division
+7 (495) 747 92 92, ext. 33-34
ir@mrsk-1.ru

Tickers
Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC RX
MRKC.MM