

# **DAILY MARKET REVIEW**

ON 04.09.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

Priorities for technological development of the Russian electric power industry were discussed at an expert session of the REA of the Ministry of Energy of Russia

The Russian Energy Agency of the Ministry of Energy of Russia held an expert session to discuss topical issues of long-term technological development of the domestic electric power industry for the period up to 2035 with a perspective up to 2050.

Read full text: https://www.elec.ru/

#### **COMPANY NEWS**

## Tverenergo's specialists provided the cluster in Turginovo with power grid infrastructure

The Tver branch of Rosseti Centre completed the grid connection of the educational, cultural and leisure cluster in the village of Turginovo of the Kalininsky district. The project includes several facilities – a cultural and leisure centre, a sports and recreation complex, a kindergarten and a new secondary school for 300 pupils. All facilities are equipped with the most modern social infrastructure, multidisciplinary classrooms, high-tech equipment, gyms, courts, swimming pools and children's playgrounds.

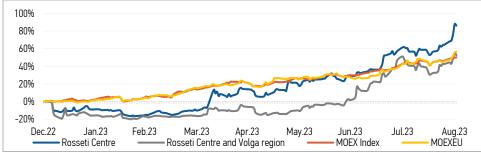
Read full text: https://tver.mk.ru/

### Marienergo joined the festival #TogetherBrighter-2023

As part of the All-Russian Energy Saving Festival #TogetherBrighter-2023, the branch of Rosseti Centre and Volga region, PJSC - Marienergo organized a number of events in the field of energy efficiency, respect for the environment, energy and natural resources. As part of the #TogetherBrighter festival, flash mobs were held with schoolchildren and members of the student energy crew "Prometheus".

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		С	hange	
indexes	Value	per day	fr 31.12.22	
MOEX Russia	3 231.35	0.10%	50.01%	
S&P 500	4 515.77	0.18%	17.61%	
FTSE 100	7 462.07	0.31%	0.14%	
Nikkei	32 710.62	0.28%	25.35%	
Sensex	65 387.16	0.86%	7.47%	
CSI300	3 791.49	0.70%	-2.07%	
Bovespa	117 892.96	1.86%	7.43%	
Source: MOEX, Company calculations				

course. Proest, company catediations				
Currency rates	Value	Change		
	value	per day	fr 31.12.22	
USD/RUB	96.3344	0.42%	36.96%	
EURO/RUB	104.9407	0.47%	38.71%	

Source: Central Bank of Russia, Company calcula	calculation:	Company	f Russia.	01	Bank	Central	Source:
---	--------------	---------	-----------	----	------	---------	---------

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	7 561	6 812
Trading volume, ₽ mln	116.3	189.3
Trading volume, mln pcs	196.0	499.5
Average trading volume over the last 30 days, mln pcs	295.0	610.6
% of the share capital	0.46%	0.44%

Source: MOEX,	Company	calculations
---------------	---------	--------------

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5934	25.05	260.05
Rosseti Centre and Volga region	0.3790	42.71	443.38

Source:	МОЕХ,	Company	calcu	lations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.60%	2.80%	
MoexEU	0.62%	56.59%	
Rosseti Centre*	-0.97%	86.14%	
Rosseti Centre and Volga region*	-1.48%	52.52%	

Source: MOE	X, Company	calculations

Crid componies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.64%	50.34%	
Rosseti Volga	-0.58%	190.99%	
Rosseti Moscow Region	-2.33%	41.38%	
Rosseti Northern Caucasus	-1.60%	182.14%	
Rosseti North-West	-10.38%	330.71%	
Rosseti Ural	-1.22%	171.41%	
Rosseti Siberia	4.17%	299.19%	
Rosseti South	-6.77%	177.42%	
Rosseti Lenenergo	0.28%	233.41%	
Rosseti Tomsk	5.77%	412.59%	
Rosseti Kuban	0.36%	850.27%	
0 140514.0 1.1.1			

Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



## **Tickers**

Reuters

Moscow Exchange (M0EX) Bloomberg MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX