

DAILY MARKET REVIEW

ON 09.11.2022

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects the complete replacement of critical technologies in the energy sector by 2026–2027

The Ministry of Energy is counting on the complete replacement of critical technologies in the Russian energy sector by 2026-2027, Deputy Energy Minister Yevgeny Grabchak said at a round table on mechanical engineering in the Federation Council. According to Grabchak, in 2017 the level of technology imports in the Russian energy sector was 37%, at the end of October 2022 it was already estimated at 31%.

Read full text: https://www.interfax.ru/

COMPANY NEWS

The Kostromaenergo branch provided power supply to a kindergarten under construction in the settlement of Volzhsky

The branch of Rosseti Centre, PJSC - Kostromaenergo completed the connection to electric grids of the building of a kindergarten under construction in the developing micro-district of the regional centre Volzhsky. The pre-school institution for 280 children is being built under the presidential national project "Demography".

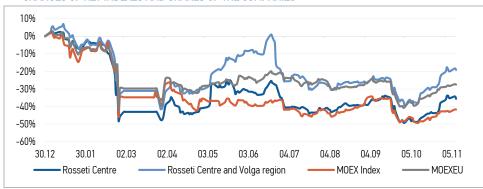
Read full text: https://kostroma.mk.ru/

For 9 months of 2022 more than 1,000 employees of Kirovenergo were trained

During this period, 1,021 training events were organized and conducted for professional training, retraining and advanced training for employees of the branch. Managers, specialists, workers and employees were trained in educational institutions of Kirov, Moscow, Nizhny Novgorod and a number of other cities.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2022 published
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 207.20	-0.07%	-41.72%
S&P 500	3 828.11	0.56%	-19.68%
FTSE 100	7 306.14	0.08%	-1.06%
Nikkei	27 872.11	1.25%	-3.19%
Sensex	61 185.15	0.00%	5.03%
CSI300	3 749.33	-0.69%	-24.11%
Bovespa	116 160.35	0.71%	10.82%

Source: MOEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	61.2367	-1.38%	-17.57%	
FLIDO/DLIB	AN 9013	N /.0%	_27 54%	

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 031	604
Trading volume, ₽ mln	7.9	11.6
Trading volume, mln pcs	29.9	62.5
Average trading volume over the last 30 days, mln pcs	21.5	48.6
% of the share capital	0.07%	0.06%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2656	11.21	183.11
Rosseti Centre and Volga region	0.1865	21.02	343.23

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	1.12%	-14.27%	
MoexEU	-0.33%	-27.50%	
Rosseti Centre*	-2.06%	-35.60%	
Rosseti Centre and Volga region*	-1.01%	-19.16%	

Source: MOEX, Company calculations

Cuid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-1.38%	-47.98%	
Rosseti FGC UES	-1.68%	-56.10%	
Rosseti Volga	-1.41%	-50.80%	
Rosseti Moscow Region	-0.90%	-24.32%	
Rosseti Northern Caucasus	1.00%	-62.52%	
Rosseti North-West	-1.67%	-54.40%	
Rosseti Ural	0.00%	-7.81%	
Rosseti Siberia	-1.01%	-29.89%	
Rosseti South	0.31%	-27.69%	
Rosseti Lenenergo	0.78%	-22.67%	
Rosseti Tomsk	-0.39%	-28.53%	
Rosseti Kuban	0.00%	-16.13%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC MRKC RM

MRKC.MM