

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Grabchak: "In June electricity consumption increased by 7.6% year-on-year"

In June, consumption in the Russian energy system increased by 7.6% compared to the same period last year and amounted to 79.7 billion kWh. Under comparable temperature conditions, the indicator increased by 7.5%. Yevgeny Grabchak, Deputy Head of the Ministry of Energy, reported through the press service on the evening of 1 July. Compared to June of the pre-COVID 2019, the consumption growth was also recorded - by 1.3%.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Belgorodenergo to modernize about 15 35-110 kV feeding centres until 2026

By Decree of Acting Governor of the Belgorod Region Vyacheslav Gladkov dated 30 April 2021 No. 45, the Scheme and Program for the Prospective Development of the Electric Power Industry of the Belgorod Region for 2022-2026 were approved. The document was developed by the government together with "Rosseti Centre Belgorodenergo" and contains a comprehensive analysis of the current state of the industry, as well as the main directions and forecasts for the next five years.

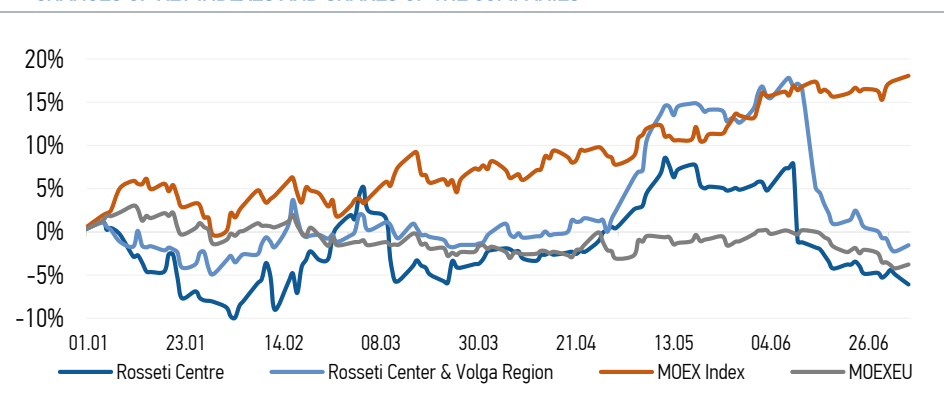
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnovenergo's specialists stopped the activities of six farms of unscrupulous miners

Employees of the security department of "Rosseti Center and Volga Region Nizhnovenergo" continue to carry out systematic work to identify and suppress non-metered and non-contractual electricity consumption. The power engineers carry out large-scale raid work, including jointly with law enforcement agencies, identifying facts of illegal energy consumption and taking measures to compensate for damage and punish those responsible.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 882,59	0,44%	18,05%
S&P 500	4 352,34	0,00%	15,87%
FTSE 100	7 164,91	0,58%	9,29%
Nikkei	28 598,19	-0,64%	4,20%
Sensex	52 880,00	0,75%	10,74%
CSI300	5 085,79	0,09%	-2,41%
Bovespa	127 621,70	0,00%	7,23%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,6175	0,00%	-0,35%
EURO/RUB	87,0748	0,00%	-3,98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 761	1 084
Trading volume, ₺ mln	16,8	16,3
Trading volume, mln pcs	44,6	65,8
Average trading volume over the last 30 days, mln pcs	67,3	152,4
% of the share capital	0,11%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3768	15,91	216,09
Rosseti Center & Volga Region	0,2482	27,97	379,96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,08%	-1,44%
MoexEU	0,47%	-3,77%
Rosseti Centre*	-1,21%	-6,08%
Rosseti Center & Volga Region*	0,73%	-1,55%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,16%	-23,74%
Rosseti FGC UES	0,33%	-0,04%
Rosseti Volga	-0,17%	-12,37%
Rosseti Moscow Region	0,55%	-14,14%
Rosseti Northern Caucasus	0,80%	-5,50%
Rosseti North-West	0,31%	-9,38%
Rosseti Ural	-3,00%	-8,16%
Rosseti Siberia	-0,16%	-19,95%
Rosseti South	-0,11%	-5,85%
Rosseti Lenenergo	0,16%	18,16%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	-0,29%	0,44%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)