

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Evgeniy Grabchak: "The target when planning the development of the energy infrastructure is the reliability of energy supply"

A round table of the Federation Council on the topic "Modernization of the energy infrastructure in the Russian Federation" was held in Moscow. During the meeting, Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak said that the reliability of power supply to end customers, the availability of energy resources and the absence of obstacles to improving the country's economy and industry are priority tasks in planning the development of energy infrastructure.

Read full text: <https://www.elec.ru/news/>

COMPANY NEWS

Igor Makovskiy instructed to take additional measures to protect personnel from coronavirus infection

General Director of Rosseti Centre and Rosseti Centre and Volga region, within the framework of the weekly operational meeting, set a number of tasks for the management of the branches to implement measures aimed at preventing the spread of coronavirus infection.

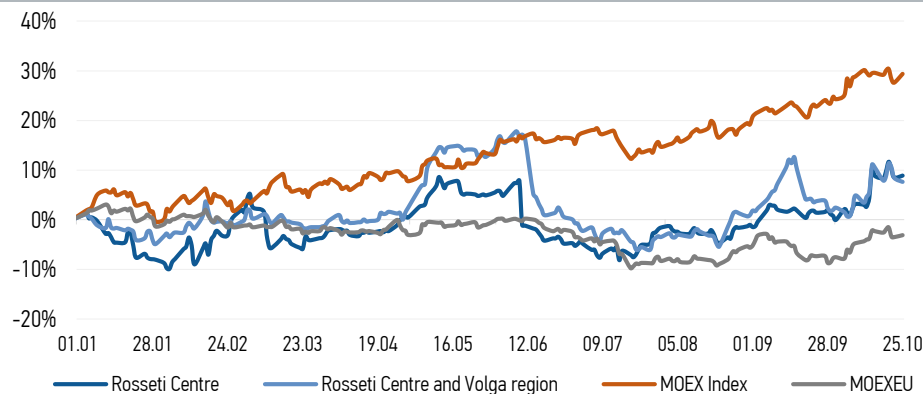
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kalugaenergo reminds of the need to save energy

The Kalugaenergo branch continues its energy saving and energy efficiency program. Its main task is the rational use of resources, in particular electricity. Kaluga power engineers carry out technical and organizational measures that improve the energy efficiency of the power grid complex.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 254,98	1,38%	29,37%
S&P 500	4 566,48	0,47%	21,58%
FTSE 100	7 222,82	0,25%	10,17%
Nikkei	28 600,41	-0,71%	4,21%
Sensex	60 967,05	0,24%	27,68%
CSI300	4 979,52	0,40%	-4,45%
Bovespa	108 714,50	2,28%	-8,66%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	70,8623	0,00%	-4,08%
EURO/RUB	82,4979	0,00%	-9,03%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	726	610
Trading volume, P mln	7,0	11,0
Trading volume, mln pcs	16,0	40,6
Average trading volume over the last 30 days, mln pcs	29,2	96,8
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4368	18,44	260,23
Rosseti Centre and Volga region	0,2713	30,57	431,47

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,60%	-0,60%
MoexEU	0,40%	-3,14%
Rosseti Centre*	0,37%	8,87%
Rosseti Centre and Volga region*	-0,73%	7,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,00%	-20,22%
Rosseti FGC UES	0,00%	-13,41%
Rosseti Volga	-2,18%	-10,75%
Rosseti Moscow Region	1,27%	2,76%
Rosseti Northern Caucasus	0,07%	2,31%
Rosseti North-West	0,84%	9,84%
Rosseti Ural	-0,96%	14,96%
Rosseti Siberia	4,95%	52,02%
Rosseti South	2,97%	10,37%
Rosseti Lenenergo	2,31%	94,46%
Rosseti Tomsk	-0,25%	5,19%
Rosseti Kuban	0,56%	6,05%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM