

# **DAILY MARKET REVIEW**

ON 18.04.2023

### **ELECTRIC POWER INDUSTRY NEWS**

# A lot of work remains to be done to update the regulatory framework to achieve technological sovereignty

Elena Medvedeva, Director of the Department for Operational Management in the Fuel and Energy Complex of the Ministry of Energy of Russia, spoke about import substitution and supply of equipment for the power grid complex in the current economic conditions at a meeting of the subcommittee on energy of the RSPP Committee on International Cooperation.

Read full text: <a href="https://www.eprussia.ru/">https://www.eprussia.ru/</a>

#### **COMPANY NEWS**

# Belgorodenergo reconstructs over 60 km of power grids in 28 settlements

In 2023, the branch of Rosseti Centre - Belgorodenergo plans to upgrade over 60 km of power grids that have served their useful life in 28 settlements of the Belgorod region. 372 million rubles will be allocated for these purposes. Work on the reconstruction of power transmission lines and transformer substations will affect both large cities and small villages and farms.

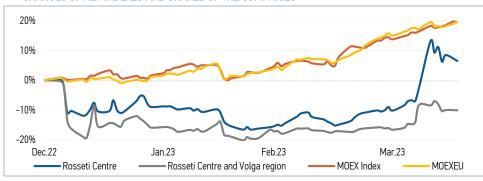
Read full text: https://eepir.ru/

## Ryazanenergo's Youth Council discussed plans for the current year

A meeting of the Youth Council was held at the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo. The participants summed up the work done and outlined plans for the current year. The Youth Council includes 18 participants - representatives of various structural divisions of the branch under the age of 35 years. Not a single corporate, social and sports event is complete without representatives of the Youth Council. The young generation of power engineers is actively involved in the life of the team, offering new ideas and extraordinary solutions.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast dedicated to the performance results of the Companies for 2022
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2022 published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 596.11	1.61%	20.52%
S&P 500	4 151.32	0.33%	8.12%
FTSE 100	7 879.51	0.10%	5.74%
Nikkei	28 514.78	0.07%	9.28%
Sensex	59 910.75	-0.86%	-1.53%
CSI300	4 149.38	1.40%	7.17%
Bovespa	106 015.67	-0.25%	-3.39%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	81.5045	0.00%	15.88%
EURO/RUB	90.1637	0.00%	19.18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 073	1 210
Trading volume, ₽ mln	70.4	26.8
Trading volume, mln pcs	207.5	119.9
Average trading volume over the last 30 days, mln pcs	395.4	390.1
% of the share capital	0.49%	0.11%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3394	14.33	175.80
Rosseti Centre and Volga region	0.2234	25.18	308.90

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.31%	8.41%
MoexEU	1.08%	19.50%
Rosseti Centre*	-1.85%	6.46%
Rosseti Centre and Volga region*	-0.13%	-10.10%

Source: MOEX, Company calculations

Cuid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	1.83%	22.54%
Rosseti Volga	0.00%	39.59%
Rosseti Moscow Region	0.10%	2.14%
Rosseti Northern Caucasus	-2.20%	43.88%
Rosseti North-West	0.27%	40.12%
Rosseti Ural	4.35%	12.31%
Rosseti Siberia	1.95%	47.98%
Rosseti South	1.71%	35.15%
Rosseti Lenenergo	3.27%	94.20%
Rosseti Tomsk	1.60%	55.24%
Rosseti Kuban	1.48%	58.65%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM