

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

BNEF considers for the first time three scenarios for development of the global energy until 2050

Bloomberg NEF (BNEF) has published the next issue of the annual New Energy Outlook with long-term scenarios for development of the global energy until 2050. BNEF is considering three scenarios for the first time - Green, Gray and Red. They all lead to climate neutrality, but in different ways.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Yarenergo's specialists repaired the 35/10 kV substation "Matveevo" in the Yaroslavl region

Specialists of "Rosseti Centre Yarenergo" completed a set of measures to improve the reliability of the main equipment of the 35/10 kV substation "Matveevo" in the Yaroslavl region.

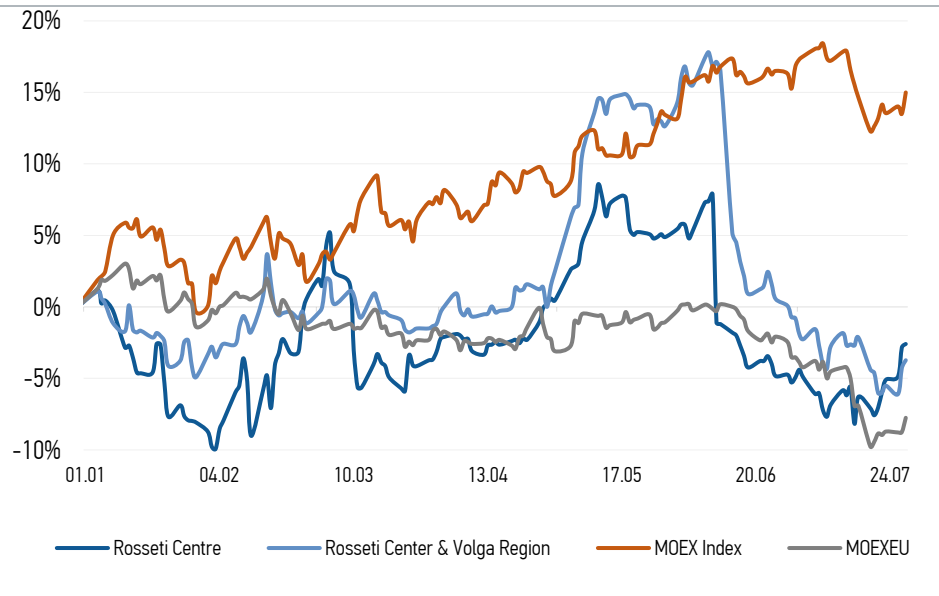
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Igor Makovskiy accepted the defense of term papers of the first stream of specialists from Rosseti Centre and Rosseti Center and Volga Region in the direction of "Knowledge Engineer"

The event was also attended by the head of the EnergyNet working group of the National Technology Initiative Oleg Grinko and representatives of the T-systema company, which organized the educational course.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 782,28	1,32%	15,00%
S&P 500	4 400,64	-0,02%	17,16%
FTSE 100	7 016,63	0,29%	7,03%
Nikkei	27 581,66	-1,39%	0,50%
Sensex	52 443,71	-0,26%	9,83%
CSI300	4 760,48	0,19%	-8,65%
Bovespa	126 285,60	1,34%	6,11%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,8471	-0,34%	-0,04%
EURO/RUB	86,9919	-0,37%	-4,07%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	532	600
Trading volume, ₺ mln	4,3	11,7
Trading volume, mln pcs	11,0	48,2
Average trading volume over the last 30 days, mln pcs	18,5	68,1
% of the share capital	0,03%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3908	16,50	223,42
Rosseti Center & Volga Region	0,2427	27,35	370,38

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,82%	0,01%
MoexEU	1,10%	-7,75%
Rosseti Centre*	0,26%	-2,59%
Rosseti Center & Volga Region*	0,58%	-3,73%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,42%	-26,71%
Rosseti FGC UES	1,78%	-7,18%
Rosseti Volga	-0,27%	-17,60%
Rosseti Moscow Region	0,04%	-14,36%
Rosseti Northern Caucasus	0,37%	-7,40%
Rosseti North-West	0,93%	-9,94%
Rosseti Ural	0,42%	-11,50%
Rosseti Siberia	0,69%	-24,12%
Rosseti South	0,88%	-6,16%
Rosseti Lenenergo	1,01%	14,91%
Rosseti Tomsk	-0,27%	-5,71%
Rosseti Kuban	-3,73%	-4,72%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)