

## REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on August 26. Last Friday, the major U.S. indices closed with the growth of 0.3-0.5%. The markets, as noted by Bloomberg, were supported by failing statistics on sales of new homes collapsed by 13.7% compared with the previous month – the sharpest drop since May 2010. These data were regarded by investors as another reason for the U.S. Federal Reserve not to hurry with folding incentives. Asia-Pacific stock indexes added an average of about half a percent, U.S. index futures were near zero. October Brent traded near \$111 a barrel – at our closing on Friday. Oil quotations were also supported by growth of concerns of a large-scale western military operation in Syria, which could increase tensions in the Middle East as a whole and adversely affect the supply of oil from the region.

The Russian market began the trading session with a half-point increase, however the uncertain – with small minus – opening of European trading strengthened the position of sellers, and by the middle of the day the Russian indices had already lost about half a percent. Released worse than expected data on orders for durable goods in the U.S. in July did not become a reason for any significant deterioration in the market sentiment. These statistics, according to investors, coupled with Friday's very weak data on the housing market, will force the U.S. Central Bank with a more balanced approach to refer to the issues on the timing and pace of cutting down the asset repurchase program as part of QE-3. In general, the activity of investors on Monday on the Russian market was very low due to the lack of receipts trading in London, where exchanges were closed in observance of the Summer Bank Holiday.

At closing, the MICEX Index lost 0.44% to close trading at 1,387.06 points and the RTS Index fell by 0.49% to close at 1,324.48 points. The MicexPWR Sector Index decreased by 0.85%, reaching 1,202.15 points. On Western exchanges the European DJStoxx 600 Index was down 0.08%, and the American S&P 500 Index closed the session with a loss of 0.40%.

## ELECTRIC POWER INDUSTRY NEWS

### Analytical review of Resolution of the Government of the Russian Federation dated 12 August 2013, # 691 on amending certain acts of the Government regarding grid connection

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To read full text: <http://www.bigpowernews.ru/news/document51639.phtml>

## COMPANY NEWS

### Power engineers of IDGC of Centre connected infrastructure facilities of a new neighborhood in the city of Kostroma to their grid

To read full text: [http://www.mrsk-1.ru/ru/press/news/branches/?id\\_4=88744](http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88744)

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 387,06	-0,44%	-5,94%
S&P 500	1 656,78	-0,40%	16,17%
FTSE 100	6 492,10	0,00%	10,08%
DAX	8 435,15	0,22%	10,81%
DJStoxx 600	304,48	-0,08%	8,87%
STOXX Utilities	258,42	-0,41%	-0,22%
Nikkei	13 636,28	-0,18%	31,18%
Sensex	18 558,13	0,21%	-4,47%
CSI300	2 335,62	2,13%	-7,43%
Bovespa	51 429,48	-1,47%	-15,62%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,34	-0,11%	1,30%
USD/RUB	33,06	-0,41%	8,83%
Euro/RUB	44,10	-0,39%	9,63%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 404,65	0,50%	-16,16%
Brent*, USD/bbl	110,73	-0,28%	-0,34%

\* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3490
Capitalisation**, billion RUB	14,73
Capitalisation**, million USD	445,74

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-0,85%	-29,59%
Shares of IDGC of Centre**	0,29%	-41,83%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-0,96%	-42,21%
FGC UES	-0,45%	-43,25%
IDGC of Volga	-2,07%	-33,13%
MOESK	-1,60%	-20,60%
IDGC of Northern Caucasus	-1,91%	-30,11%
IDGC of Centre and Volga Reg	-1,82%	-28,69%
IDGC of North-West	0,60%	-27,74%
IDGC of Urals	-3,45%	-28,60%
IDGC of Siberia	0,05%	-7,97%
IDGC of South	-2,26%	-24,87%
Lenenergo	-1,24%	-26,81%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

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## Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM