

DAILY MARKET REVIEW

ON 13.09.2022

ELECTRIC POWER INDUSTRY NEWS

Ryumin: "The merger of Rosseti and FGC will be completed in the first quarter, there will be no rebranding"

The merger of Rosseti and FGC will be completed in the first quarter of next year, Andrey Ryumin, Head of the grid holding, said in an interview with Interfax.

Read full text: https://peretok.ru/news/

COMPANY NEWS

Alexander Gusev and Igor Makovskiy discussed the functioning of the power grid complex of the Voronezh region

In the main analytical centre of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC in Moscow, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy told Governor of the Voronezh Region Alexander Gusev about the preparation of the branch for the passage of the 2022–2023 autumn-winter period. To date, 76% of the planned 115 activities have been completed.

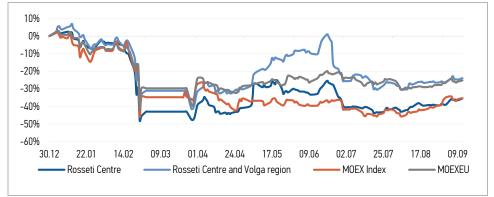
Read full text: https://www.mrsk-1.ru/press-center/news/company/

Tulenergo was thanked for its assistance in transporting large equipment for nuclear power plants

The management of Rosseti Centre and Volga region - Tulenergo received an appeal from Chairman of the Management Board of Spetstyazhavtotrans Group of Companies with gratitude for their assistance in ensuring electrical safety when organizing the transportation of heavy, large-sized equipment for construction of Kursk NPP-2 power units.

Read full text: https://mrsk-cp.ru/affiliates/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1H 2022 published

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 449.65	0.97%	-35.32%
S&P 500	4 110.41	1.06%	-13.76%
FTSE 100	7 473.03	1.66%	1.20%
Nikkei	28 542.11	1.16%	-0.87%
Sensex	60 115.13	0.54%	3.20%
CSI300	4 093.79	0.00%	-17.14%
Bovespa	113 406.55	0.98%	8.19%

Source: MOEX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	60.4696	0.00%	-18.61%	
EURO/RUB	60.8571	0.00%	-27.61%	

Source: Central	Bank o	f Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 076	689
Trading volume, ₽ mln	12.7	9.7
Trading volume, mln pcs	47.6	55.5
Average trading volume over the last 30 days, mln pcs	22.9	40.0
% of the share capital	0.11%	0.05%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2660	11.23	185.71
Rosseti Centre and Volga region	0.1755	19.78	327.08

Source: MOEX	, Company calculation

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	1.15%	-8.46%	
MoexEU	0.97%	-25.25%	
Rosseti Centre*	1.68%	-35.50%	
Rosseti Centre and Volga region*	1.15%	-23.93%	

Source: MOEX, Company calculations

Caid communica	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	1.06%	-45.01%
Rosseti FGC UES	0.35%	-50.61%
Rosseti Volga	3.01%	-37.93%
Rosseti Moscow Region	0.00%	-23.19%
Rosseti Northern Caucasus	0.77%	-61.10%
Rosseti North-West	6.82%	-40.85%
Rosseti Ural	3.10%	-5.78%
Rosseti Siberia	1.11%	-21.26%
Rosseti South	19.65%	-10.30%
Rosseti Lenenergo	3.79%	-11.69%
Rosseti Tomsk	1.13%	-25.48%
Rosseti Kuban	0.72%	-15.37%
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Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



ickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC MRKC RM

MRKC.MM