

DAILY MARKET REVIEW

ON 04.10.2022

ELECTRIC POWER INDUSTRY NEWS

Energy of support: measures to help the Russian fuel and energy complex under sanctions were discussed in Sochi

In the context of increasing anti-Russian sanctions and the emergence of more and more new challenges for the economy, Russian power engineers will be able to receive tangible support from the financial sector. For example, we can talk about preferential loans with state support at a rate that is only a third of the key rate. These funds can be used to purchase imported equipment, raw materials and components, including for the construction of energy infrastructure.

Read full text: https://iz.ru/

COMPANY NEWS

Belgorodenergo modernized Gubkin's outdoor lighting

The branch of Rosseti Centre, PJSC - Belgorodenergo modernized the outdoor lighting of the main streets and highways of the city of Gubkin. Under a contract with the city administration, Belgorod power engineers replaced 862 obsolete lighting fixtures with modern LED ones. The modernization affected 20 central streets, starting from Mir Street and ending with Metallurgical Street, as well as an overpass bounded by Revolutionary and Belgorodskaya Streets.

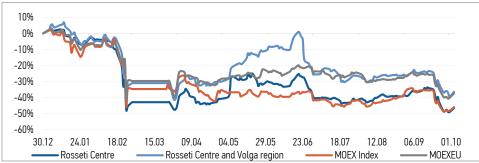
Read full text: https://www.eprussia.ru/

The Marienergo branch congratulated energy veterans on the Day of the Elderly

As a sign of respect and attention to representatives of the older generation, the branch of Rosseti Centre and Volga region, PJSC - Marienergo holds support actions in honour of the Day of the Elderly. This year, more than 400 former employees received congratulations and small gifts from Marienergo on this holiday.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1H 2022 published

World		Change		
indexes	Value	per day	fr 31.12.21	
MOEX Russia	2 041.96	4.32%	-46.08%	
S&P 500	3 678.43	2.59%	-22.82%	
FTSE 100	6 908.76	0.22%	-6.44%	
Nikkei	26 215.79	1.07%	-8.95%	
Sensex	56 788.81	-1.11%	-2.51%	
CSI300	3 804.89	0.00%	-22.98%	
Bovespa	116 134.46	5.54%	10.79%	

Source: M0EX, Company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.21	
USD/RUB	55.2987	0.00%	-25.57%	
EURO/RUB	52.7379	0.00%	-37.27%	

Source: Centra	l Bank oj	f Russia,	Company	calcu	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	760	594
Trading volume, ₽ mln	6.9	7.0
Trading volume, mln pcs	31.3	47.5
Average trading volume over the last 30 days, mln pcs	29.7	47.3
% of the share capital	0.07%	0.04%

Source: MOEX,	Company ca	lculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2200	9.29	167.96
Rosseti Centre and Volga region	0.1465	16.51	298.56

Source: MOEX, Company calculations

Change		
per day	fr 31.12.21	
2.36%	-18.15%	
4.67%	-37.45%	
4.86%	-46.65%	
4.94%	-36.50%	
	2.36% 4.67% 4.86%	

Source: MOEX, Company calculations

Caid communica	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	5.02%	-55.32%	
Rosseti FGC UES	4.07%	-60.05%	
Rosseti Volga	4.48%	-50.70%	
Rosseti Moscow Region	2.75%	-27.52%	
Rosseti Northern Caucasus	4.52%	-65.57%	
Rosseti North-West	4.32%	-57.89%	
Rosseti Ural	5.74%	-20.72%	
Rosseti Siberia	7.92%	-37.36%	
Rosseti South	6.31%	-36.54%	
Rosseti Lenenergo	6.63%	-34.73%	
Rosseti Tomsk	2.11%	-32.96%	
Rosseti Kuban	0.00%	-24.51%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC RM

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