



IDGC OF CENTRE

DAILY MARKET REVIEW

29 May, Friday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 28 May some mixed external background formed on the Russian market. On Wednesday the US indices DJIA and S&P500 closed with the growth of 0.7% and 0.9%, respectively, on the corporate news, as well as on the background of the increased optimism of traders regarding the situation with Greece. A source in official circles of the country reported to Bloomberg about the start of drafting an agreement with international lenders at the level of the team involved in the negotiations. The source noted that the parties are close to an agreement that includes changes in the pension system and a long-term solution to the Greek debt problem. On Thursday US index futures were 0.1% down, the major stock indices of the Asia-Pacific region changed in different directions. The weakening of the yen against the dollar to the lowest since 2002 contributed to growth in the Japanese market. The Chinese market, on the contrary, declined for the first time in eight sessions on the background of tightening margin requirements by brokerage companies, as well as investors' expectations with regard to measures aimed at curbing the rise of the market. July Brent traded near \$62.5 per barrel – half a dollar below our closing on 27 May. The pressure on the oil quotations was provided by a statement on the Iraq plans to increase the volume of exports to 800 thousand barrels per day in June.

The Russian market for most of the trading showed an upward trend. Ruble assets were supported by a sharp strengthening of the dollar due to increased expectations that the Federal Reserve would raise the base rate before the end of this year. Moderately negative dynamics of European markets against the background of statements of heads of financial departments of G7, who urged Greece to get serious about an agreement with creditors and said that they considered unreasonable the country's optimism regarding the dynamics of the negotiations, could not have a significant impact on investors' sentiment. In the second half of the session the Russian market lost part of the growth on the background of the renewed decline of oil prices and the negative opening of trading on the US markets. The pressure on the US indices was put by released worse than expected statistics on initial applications for unemployment benefits. At the end of the day the MICEX Index closed trading in the red due to a sharp collapse of the trade closing.

During the trading session the MicexPWR Sector Index looked a little better than the market.

ELECTRIC POWER INDUSTRY NEWS

Expert section to improve the payment discipline in the energy sector and public utilities initiated a country-wide campaign "Old debt – at old rates"

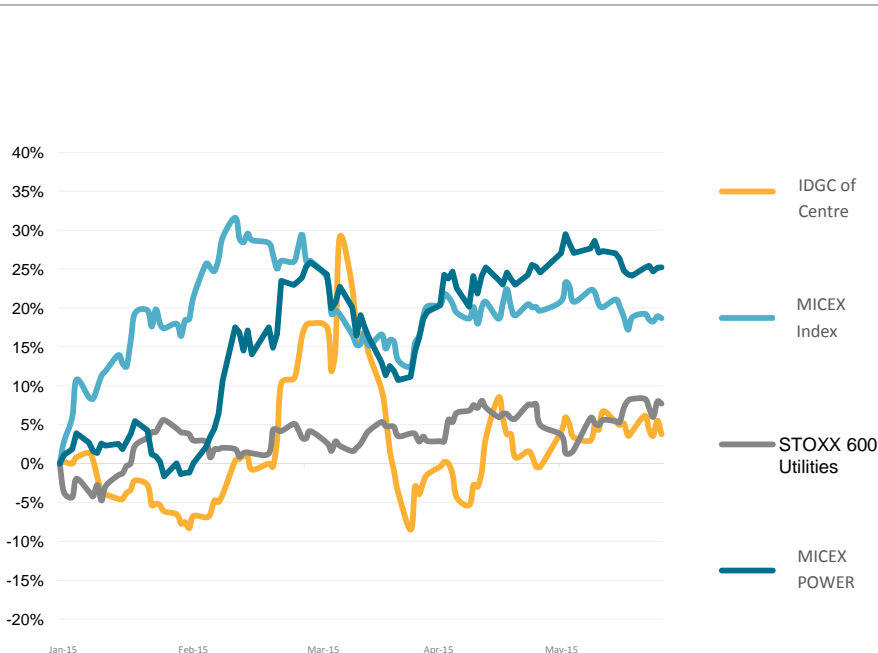
To read full text: <http://www.bigpowernews.ru/press/document64197.phtml>

COMPANY NEWS

IDGC of Centre joined the Anti-Corruption Charter of Russian Business

To read full text: <http://www.mrsk-1.ru/press-center/news/company/48113/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 657,62	-0,20%	18,69%
S&P 500	2 115,07	-0,03%	2,73%
FTSE 100	7 040,92	0,11%	7,23%
DAX	11 677,57	-0,79%	19,09%
DJStoxx 600	406,83	-0,50%	18,77%
STOXX Utilities	339,79	-0,24%	7,72%
Nikkei	20 551,46	0,39%	17,77%
Sensex	27 506,71	-0,21%	0,03%
CSI300	4 834,01	-6,71%	36,80%
Bovespa	53 514,98	-1,33%	7,01%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,09	0,00%	-9,87%
USD/RUB	51,02	1,38%	-9,32%
Euro/RUB	55,68	1,52%	-18,53%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 188,00	0,00%	0,31%
Brent*, USD/bbl	62,11	0,08%	8,34%

* - July futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,262
Capitalisation**, billion RUB	11,06
Capitalisation**, million USD	216,81

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	0,01%	25,20%
Shares of IDGC of Centre**	-1,69%	3,76%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,00%	29,49%
FGC UES	0,42%	45,94%
IDGC of Volga	-2,27%	-15,23%
MOESK	1,14%	-28,80%
IDGC of Northern Caucasus	0,91%	37,60%
IDGC of Centre and Volga Reg	-0,43%	-27,02%
IDGC of North-West	-1,27%	23,32%
IDGC of Urals	-0,26%	24,06%
IDGC of Siberia	-1,93%	-26,67%
IDGC of South	0,31%	4,85%
Lenenergo	1,95%	34,29%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

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