

DAILY MARKET REVIEW

ON 31.10.2025

ELECTRIC POWER INDUSTRY NEWS

The government simplified the procedure for concluding energy supply contracts

Starting 1 January 2027, small and medium-sized businesses will be able to enter into energy supply contracts for their facilities without the need for paper contracts. According to a government statement, a resolution amending the rules for concluding such contracts has been signed. The new regulations will allow energy supply contracts to be concluded electronically – through a personal account on the energy supplier's website or through its mobile application.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Rosseti Centre's specialists identified 119 cases of illegal electricity consumption in the Tambov region

The branch of Rosseti Centre – Tambovenergo has summarized the results of its efforts to identify and prevent unmetered and uncontracted electricity consumption for the first nine months of 2025. During this period, the branch's specialists, together with staff of the security service and the electricity metering office, conducted raids, which uncovered 119 instances of illegal energy consumption.

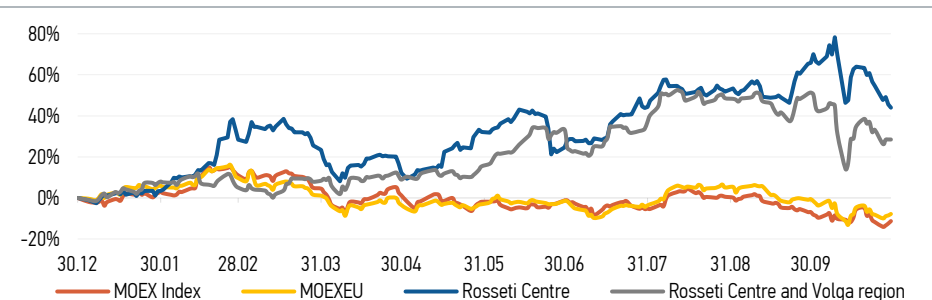
Read full text: <https://tamlife.ru>

Director of the Ryazan branch of Rosseti Centre and Volga region held a meeting with the staff

Alexander Zvyagintsev, Director of the branch of Rosseti Centre and Volga region, PJSC – Ryazanenergo, held a working meeting with production personnel. The event was held at the Kasimovsky Distribution Zone. The branch director thanked those present for the achieved results and emphasized the importance of being well prepared for the upcoming autumn-winter period. The meeting participants also discussed solutions to production challenges and occupational safety issues.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 557,48	1,35%	-11,29%
S&P 500	6 822,34	-0,99%	15,50%
FTSE 100	9 760,06	0,04%	20,18%
Nikkei	51 723,00	0,81%	29,65%
Sensex	84 404,46	-0,70%	7,87%
CSI300	4 709,91	-0,80%	17,78%
Bovespa	148 780,22	0,10%	23,69%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,4715	-0,43%	-21,84%
EURO/RUB	92,2466	-0,75%	-13,06%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 920	647
Trading volume, P mln	39,0	11,0
Trading volume, mln pcs	56,5	24,9
Average trading volume over the last 30 days, mln pcs	148,9	182,8
% of the share capital	0,13%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6900	29,13	366,55
Rosseti Centre and Volga region	0,4419	49,80	626,65

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,64%	25,79%
MoexEU	0,79%	-7,81%
Rosseti Centre*	-1,06%	43,99%
Rosseti Centre and Volga region*	-0,02%	28,46%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,52%	-18,99%
Rosseti Volga	0,22%	77,49%
Rosseti Moscow Region	3,35%	12,06%
Rosseti Northern Caucasus	0,12%	5,61%
Rosseti North-West	-0,24%	49,16%
Rosseti Ural	1,34%	1,75%
Rosseti Siberia	0,24%	-26,59%
Rosseti South	2,72%	22,58%
Rosseti Lenenergo	0,07%	-2,12%
Rosseti Tomsk	0,00%	10,25%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)