

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy asks to pay 15% of the "excess" capacity

The Ministry of Energy has softened the requirements for payment of the reserve of power grid capacity. Consumers can be forced to pay 15% of the amount of unused capacity, although earlier it was about 60%. According to Kommersant's information, the mechanism may be launched as early as 2022. However, the Ministry of Energy announced too hastily that the terms had been agreed with the business. Industrialists deny the agreement and want to appeal to Deputy Prime Minister Alexander Novak with a request to completely abandon the initiative.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### The Rosseti Centre company started the construction of infrastructure for the industrial park "Gubkin" in the Belgorod region

On 1 July, "Rosseti Centre Belgorodenergo" began work on the construction of the power grid infrastructure necessary to connect power installations of the industrial park "Gubkin" to the centralized power supply.

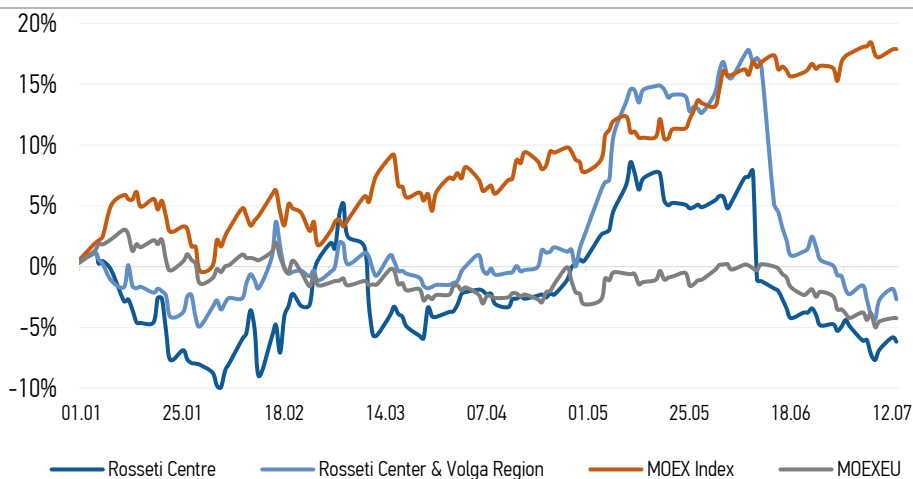
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Ryazanenergo's specialists prepare for the new heating season in compliance with the planned schedule

To ensure the reliability of power supply to consumers in the Ryazan region next winter, 480 transformer substations and more than 2.6 thousand kilometres of overhead power lines of all voltage classes are being repaired.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 877,03	0,04%	17,88%
S&P 500	4 377,24	-0,17%	16,54%
FTSE 100	7 124,72	-0,01%	8,68%
Nikkei	28 718,24	0,52%	4,64%
Sensex	52 769,73	0,76%	10,51%
CSI300	5 142,10	0,18%	-1,33%
Bovespa	127 228,50	-0,29%	6,90%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,6336	0,22%	1,03%
EURO/RUB	88,605	0,53%	-2,29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	662	1 154
Trading volume, ₺ mln	4,6	14,8
Trading volume, mln pcs	12,2	60,3
Average trading volume over the last 30 days, mln pcs	57,9	142,0
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3764	15,89	212,92
Rosseti Center & Volga Region	0,2453	27,64	370,41

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,14%	0,05%
MoexEU	0,00%	-4,25%
Rosseti Centre*	-0,37%	-6,18%
Rosseti Center & Volga Region*	-0,89%	-2,70%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,38%	-23,64%
Rosseti FGC UES	-0,30%	2,19%
Rosseti Volga	-0,34%	-14,36%
Rosseti Moscow Region	0,21%	-14,29%
Rosseti Northern Caucasus	-0,07%	-5,84%
Rosseti North-West	-1,21%	-9,57%
Rosseti Ural	0,00%	-11,62%
Rosseti Siberia	0,00%	-21,64%
Rosseti South	0,00%	-6,47%
Rosseti Lenenergo	-0,32%	18,36%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	0,15%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)