

DAILY MARKET REVIEW

ON 16.03.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti to construct more than 500 km of power transmission lines to supply electricity to the largest gas field in Eastern Russia

In the Irkutsk region, the construction of two parallel special crossings across the Lena River of 220 kV power lines, which are being constructed to supply the Kovykta gas condensate field, has begun. This is one of the most difficult stages of work: the length of the crossings will be 1,100 metres, the height of the towers will be over 60 metres. In total, within the framework of Rosseti's project, about 518 km of new transmission lines will be commissioned, as well as the reconstruction of the 500 kV Ust-Kut substation, the main power centre of the Peledui energy ring. The total investment will amount to RUB 28 billion.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Rosseti Centre considered the possibility of implementing Russian wireless solutions for automation of control and electricity metering

A demonstration of the latest developments of "Telematics Solutions" took place at the Main Analytical Centre of Rosseti Centre, PJSC in Moscow. "WAVIoT" systems are intended for development of a wireless technological network and installation of communication channels in automated systems.

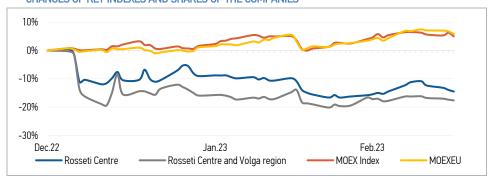
Read full text: https://www.mrsk-1.ru/

The Ivenergo branch to allocate more than RUB 370 million for development of power grid facilities of the region in 2023

Power engineers plan to put into operation 4.3 megavolt amperes of transformer capacity, construct 75 km of overhead power lines of all voltage classes, and install more than 3,400 pieces of equipment. In 2023, the branch of Rosseti Centre and Volga region, PJSC - Ivenergo will allocate RUB 374 million to finance the activities of the investment program that ensures the development of the power grid complex.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 262,07	-1,23%	5,01%	
S&P 500	3 891,93	-0,70%	1,37%	
FTSE 100	7 344,45	-3,83%	-1,44%	
Nikkei	27 229,48	0,03%	4,35%	
Sensex	57 555,90	-0,59%	-5,40%	
CSI300	3 986,90	0,06%	2,98%	
Bovespa	102 675,45	-0,25%	-6,43%	
0 140514.0	1 1 1			

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.22		
USD/RUB	75,1927	-0,36%	6,90%		
EURO/RUB	80.5192	-0.11%	6.43%		

Source: Centra	l Bank oj	f Russia,	Company ca	lcui	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 771	797
Trading volume, ₽ mln	21,4	10,0
Trading volume, mln pcs	78,4	49,0
Average trading volume over the last 30 days, mln pcs	75,0	256,4
% of the share capital	0,19%	0,04%

Source: 1	<i>МОЕХ,</i>	Company	calci	ulation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2726	11,51	153,05
Rosseti Centre and Volga region	0,2047	23,07	306,80

Source: MOEX, Company calculations

Change		
per day	fr 31.12.22	
-1,34%	1,56%	
-0,89%	5,86%	
-0,66%	-14,49%	
-0,29%	-17,63%	
	per day -1,34% -0,89% -0,66%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1,38%	5,08%	
Rosseti Volga	-1,71%	18,76%	
Rosseti Moscow Region	-0,51%	-2,63%	
Rosseti Northern Caucasus	-1,71%	17,52%	
Rosseti North-West	0,96%	21,69%	
Rosseti Ural	0,10%	-1,83%	
Rosseti Siberia	2,20%	31,38%	
Rosseti South	2,69%	27,27%	
Rosseti Lenenergo	-0,81%	28,19%	
Rosseti Tomsk	-0,56%	25,17%	
Rosseti Kuban	-0,22%	59,36%	

Source: MOEX, Company calculations

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ickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* –} at the market price at MOEX