

REVIEW OF WORLD STOCK MARKETS

Reducing the risk of a recession in Germany was the reason to buy. The growth in the European markets on Tuesday averaged one per cent. The main driver of the recovery of markets was statistics from Germany - the index of investor expectations and analyst for the economy of Germany for the next six months rose to its maximum value since April 2010. These data confirm the validity of the statement of Bundesbank that reported improvement in sentiment among investors and analysts, and the weakening of pessimism associated with the debt crisis in the Eurozone. According to estimates of the Central Bank of Germany, such changes would lead to an increase in capital investment of companies and, therefore, "in the first quarter of 2013 we can expect a positive overall economic growth", which will allow to avoid technical recession of the economy. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 1.13%, the US S&P 500 Index increased by 0.73%.

REVIEW OF THE RUSSIAN STOCK MARKET

News from Europe supported the Russian market. Before the opening of trading some neutral external background formed on the Russian market on February 19. Throughout the day, the Russian market was dominated by optimism, in the second half of the trading session the Russian indices added slightly less than one percent on good news from Europe. At closing, the MICEX Index gained 0.82% to close trading at 1522.69 points, the RTS Index rose by 0.89% to close at 1592.74 points. The MicexPWR Sector Index grew by 0.66%, reaching 1752.69 points.

ELECTRIC POWER INDUSTRY NEWS

The introduction of a single record keeper at the retail electricity market delays until obtaining approval of the FAS

The Federal Antimonopoly Service has opposed the introduction of "a single record keeper" at the retail electricity market.

To read full text: <http://www.bigpowernews.ru/news/document48064.phtml>

A privatization shortlist of IDGC will not be released until the end of summer, after the incorporation of "Russian Grids" company

To read full text: <http://www.bigpowernews.ru/news/document48053.phtml>

COMPANY NEWS

Grid connections added 183 megawatts of power to networks of Belgorodenergo

In 2012, the connected capacity under grid connection agreements of IDGC of Centre — Belgorodenergo division was approximately 183.3 MW, which had impact on the overall growth of energy consumption in the region. With this 50% of this increase (92 MW) was provided by natural persons or private developers, and about the same volume (91.4 MW) by small and medium enterprises of the region.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88120

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 522,69	0,82%	3,25%
S&P 500	1 530,94	0,73%	7,34%
FTSE 100	6 379,07	0,96%	8,16%
DJStoxx 600	290,01	1,13%	3,69%
STOXX Utilities	250,37	0,72%	-3,32%
Nikkei	11 372,34	-0,31%	9,40%
Bovespa	57 314,40	-0,52%	-5,97%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	117,52	0,12%	5,77%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6433
Capitalisation**, billion RUR	27,159
Capitalisation**, million USD	901,51

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,66%	2,65%
Shares of IDGC of Centre	2,67%	7,22%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,19%	18,94%
MOESK	1,20%	11,92%
IDGC of Northern Caucasus	0,90%	-15,55%
IDGC of Centre and Volga Region	-1,78%	17,67%
IDGC of North-West	1,22%	1,47%
IDGC of Urals	0,00%	10,70%
IDGC of Siberia	-0,49%	0,00%
IDGC of South	0,33%	5,84%
Lenenergo	0,13%	-2,25%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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