

DAILY MARKET REVIEW

ON 21.01.2026

ELECTRIC POWER INDUSTRY NEWS

The Russian Ministry of Energy formed a group to address power supply issues for data centres

A working group on power supply for data centres for artificial intelligence has been established in Russia. The initiative is being implemented at the request of Deputy Prime Minister Alexander Novak, the Russian Ministry of Energy told RIA Novosti.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Yarenergo's specialists provided electricity to nine religious institutions

In 2025, power engineers from the branch of Rosseti Centre - Yarenergo completed the grid connections for nine Orthodox institutions with a total capacity of 1.3 MW. Among the largest were the facilities of the Nikolo-Solbinsky Monastery. By connecting socially significant projects to the power grid, Yarenergo contributes to the sustainable and comprehensive development of the Yaroslavl region.

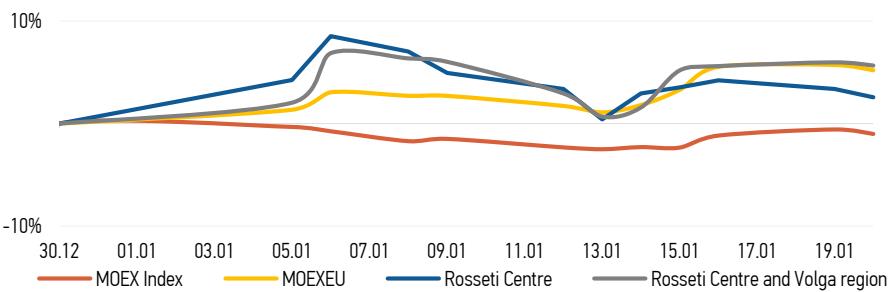
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region's employees held an electrical safety lesson at the Izhevsk Social Rehabilitation Centre

Power engineers visited the Rostok Social Rehabilitation Centre for Minors in Izhevsk. It houses children from families in difficult life situations. Specialists from the Udmurtenergo branch reminded the children of the basic rules for safe behaviour near power facilities and safe handling of electrical appliances at home, and demonstrated the power engineers' protective clothing (insulated gloves, hard hats, and boots) and the equipment used in their work.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 738.07	-0.44%	-1.03%
S&P 500	6 796.86	-1.19%	-1.44%
FTSE 100	10 126.78	-0.67%	1.87%
Nikkei	52 991.10	-1.11%	5.27%
Sensex	82 180.47	-1.28%	-2.95%
CSI300	4 718.88	-0.33%	1.45%
Bovespa	166 276.91	0.87%	3.20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	77.7586	-0.10%	0.40%
EURO/RUB	90.1611	-0.41%	-1.44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
		per day	fr 31.12.25
Number of deals, pcs	2 021	745	
Trading volume, ₽ mln	20.5	17.7	
Trading volume, mln pcs	23.3	30.7	
Average trading volume over the last 30 days, mln pcs	45.3	58.1	
% of the share capital	0.06%	0.03%	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	
		MCap, \$ mln	MCap, ₽ bln
Rosseti Centre	0.8804	37.17	478.00
Rosseti Centre and Volga region	0.5770	65.03	836.26

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-1.36%	2.82%
MoexEU	-0.48%	5.19%
Rosseti Centre*	-0.79%	2.54%
Rosseti Centre and Volga region*	-0.29%	5.64%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-2.16%	6.72%
Rosseti Volga	0.22%	2.77%
Rosseti Moscow Region	-1.26%	5.42%
Rosseti Northern Caucasus	0.57%	8.43%
Rosseti North-West	-1.41%	12.26%
Rosseti Ural	-1.38%	2.27%
Rosseti Siberia	-2.32%	-4.27%
Rosseti South	-1.14%	1.54%
Rosseti Lenenergo	-0.58%	11.48%
Rosseti Tomsk	-1.97%	21.34%

Source: MOEX, Company calculations

* - at the market price at MOEX