

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The government to oblige grid companies to connect summer cottages to power grids

The Russian government will simplify the procedure for connecting summer cottages to power grids, Prime Minister Mikhail Mishustin said. According to him, the Cabinet has prepared a draft resolution. "Now it is difficult and expensive to connect a summer cottage to the power grid. Companies pull wires to horticultural co-operatives, and then summer cottage residents independently hire electricians and negotiate with the board of the co-operatives, sometimes facing extortion," the Prime Minister said.

Read full text: <https://www.bigpowernews.ru/news/>

## COMPANY NEWS

### A meeting of generations of power engineers took place in Kostromaenergo

At the Kostromaenergo branch on the territory of the Museum of the History of the Kostroma Power System, a meeting of generations was held, at which veterans told how the establishment of the enterprise proceeded and the electrification of the region took place. In turn, the younger generation surprised the veterans with innovations in the energy sector.

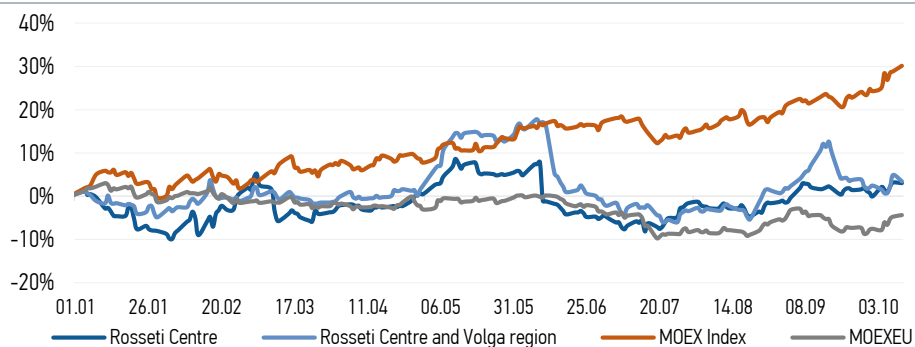
Read full text: <https://kostroma.mk.ru/>

### Tulenergo checked the level of anti-terrorist security of power grid facilities

"Rosseti Centre and Volga region - Tulenergo" is implementing a set of measures to ensure anti-terrorist and anti-sabotage protection of power facilities. Additional inspections of electrical equipment, all types of fences and collectors were carried out. An access control has been established, a procedure for actions in the event of a threat of a terrorist act has been formed, and personnel are briefed.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 279,87	0,99%	30,13%
S&P 500	4 391,34	0,00%	16,91%
FTSE 100	7 146,85	0,72%	9,02%
Nikkei	28 498,20	1,60%	3,84%
Sensex	60 135,78	0,13%	25,94%
CSI300	4 936,19	0,13%	-5,28%
Bovespa	112 833,20	0,00%	-5,20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,9882	0,00%	-2,55%
EURO/RUB	83,1248	0,00%	-8,33%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	839	1 047
Trading volume, ₪ mln	7,6	17,7
Trading volume, mln pcs	18,4	67,8
Average trading volume over the last 30 days, mln pcs	18,7	84,8
% of the share capital	0,04%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,4132	17,44	242,32
Rosseti Centre and Volga region	0,2607	29,38	408,13

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,17%	-5,08%
MoexEU	0,39%	-4,38%
Rosseti Centre*	-0,14%	2,99%
Rosseti Centre and Volga region*	-1,40%	3,41%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,54%	-22,29%
Rosseti FGC UES	0,82%	-12,72%
Rosseti Volga	0,24%	-9,20%
Rosseti Moscow Region	1,03%	-5,12%
Rosseti Northern Caucasus	0,43%	-4,42%
Rosseti North-West	-0,26%	5,61%
Rosseti Ural	-1,95%	5,69%
Rosseti Siberia	-3,73%	-5,87%
Rosseti South	14,93%	10,68%
Rosseti Lenenergo	-1,78%	26,39%
Rosseti Tomsk	-0,26%	-0,78%
Rosseti Kuban	0,86%	3,83%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)