

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Deputy Head of the Ministry of Energy of the Russian Federation Pavel Snikkars: The population should not be afraid of a sharp increase in electricity tariffs

Pavel Snikkars told kp.ru about the problem of cross-subsidization, the largest electrification projects and the development of alternative energy sources.

Read full text: <https://www.kp.ru/daily/>

COMPANY NEWS

Ryazan hosted a meeting of the Security Unit of Rosseti Centre and Rosseti Center and Volga Region

On behalf of Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region, on the eve of Defender of the Fatherland Day, the work of the Security Unit of the Companies for 2020 was summed up in Ryazan. The meeting was attended by heads of security subdivisions of all branches of the Companies and invited representatives of various law enforcement agencies of the Ryazan region.

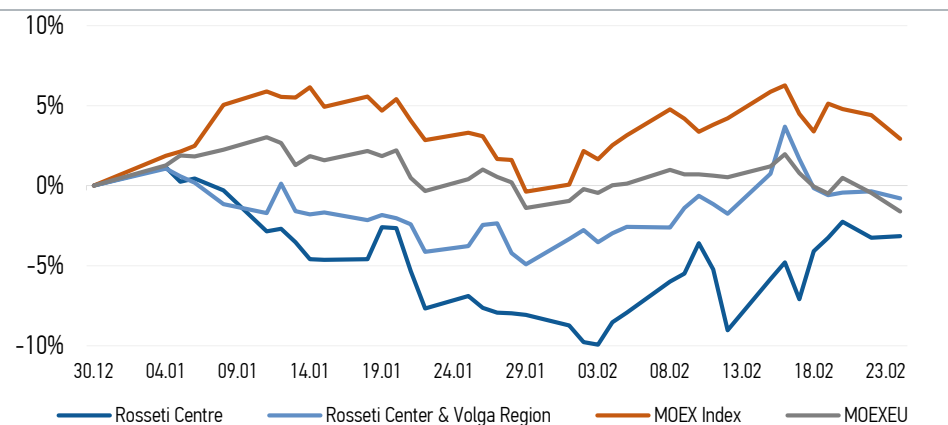
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Marienergo" saved 1.378 million kWh of electricity in 2020

The branch "Rosseti Center and Volga Region Marienergo" summed up the results of the implementation of the energy saving and energy efficiency program for 2020. The total effect of its implementation amounted to 1.378 million kWh.

Read full text: <https://potokmedia.ru/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 385,48	-1,41%	2,93%
S&P 500	3 925,43	1,14%	4,51%
FTSE 100	6 658,97	0,50%	1,57%
Nikkei	29 671,70	-1,61%	8,12%
Sensex	50 445,75	1,40%	5,64%
CSI300	5 437,57	-2,55%	4,34%
Bovespa	115 667,80	0,38%	-2,81%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9833	0,00%	0,15%
EURO/RUB	89,6604	0,00%	-1,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	784	504
Trading volume, ₺ mln	8,9	13,5
Trading volume, mln pcs	22,9	54,1
Average trading volume over the last 30 days, mln pcs	34,4	79,8
% of the share capital	0,05%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3886	16,41	221,75
Rosseti Center & Volga Region	0,2501	28,19	380,97

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,19%	-5,61%
MoexEU	-1,18%	-1,62%
Rosseti Centre*	0,10%	-3,14%
Rosseti Center & Volga Region*	-0,44%	-0,79%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,51%	-4,59%
Rosseti FGC UES	-1,29%	-4,02%
Rosseti Volga	-0,67%	-1,18%
Rosseti Moscow Region	-1,03%	-10,56%
Rosseti Northern Caucasus	-2,67%	-5,84%
Rosseti North-West	-0,97%	3,77%
Rosseti Ural	-0,24%	0,99%
Rosseti Siberia	14,99%	10,04%
Rosseti South	-0,74%	-3,59%
Rosseti Lenenergo	-0,83%	14,53%
Rosseti Tomsk	-0,82%	-5,19%
Rosseti Kuban	0,00%	5,46%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM