

ELECTRIC POWER INDUSTRY NEWS

Putin supported Rosseti's proposals to ban industry's free transfer to its own generation

Russian President Vladimir Putin considered "fair" the proposals of the head of Rosseti, Andrey Ryumin, to ban the free transfer of industry to its own generation. Ryumin proposes to charge industry compensation for lost income for leaving the general grid. However, industrial companies warn that such initiatives will only accelerate the shift of business to their own block stations. The government is already looking into the issue, but analysts doubt the feasibility of the idea, since it will be difficult to justify the amount of the "compensation payment".

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Power engineers conduct lessons on electrical safety in Yaroslavl schools

For example, they told the children what a "goose step" is and why they should not fish near power lines. Since the beginning of the school year, specialists from the branch of Rosseti Centre, PJSC - Yarenergo together with the branch's Youth Council have been conducting lessons on prevention of children's electrical injuries in educational institutions in the region. Yarenergo's employees remind pupils of the basic electrical safety rules after the summer holidays.

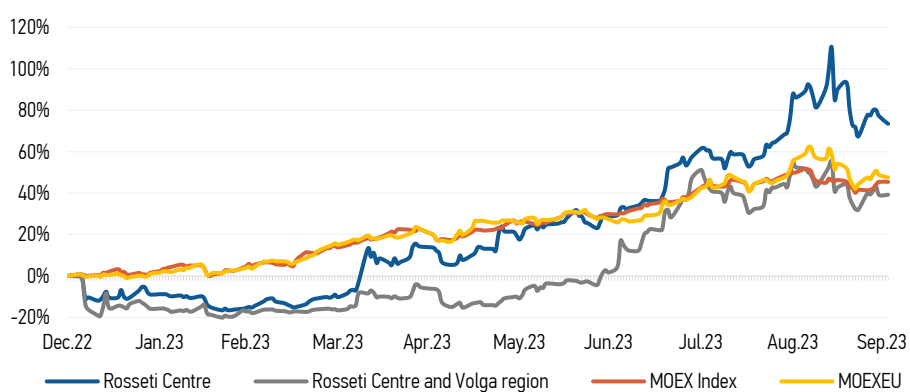
Read full text: <https://www.yar.kp.ru/>

Marienergo's specialists lighted a street in the settlement of Komsomolsky

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Marienergo installed new LED lighting fixtures along Komsomolskaya Street in the settlement of the same name in the Sovetsky district of the Republic of Mari El.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 132,33	-0,03%	45,41%
S&P 500	4 288,39	0,01%	11,69%
FTSE 100	7 510,72	-1,28%	0,79%
Nikkei	31 759,88	-0,31%	21,71%
Sensex	65 828,41	0,00%	8,20%
CSI300	3 689,52	0,00%	-4,70%
Bovespa	115 056,86	-1,29%	4,85%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	97,4147	0,00%	38,50%
EURO/RUB	103,1631	0,00%	36,36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 947	2 170
Trading volume, P mln	48,5	50,8
Trading volume, mln pcs	87,8	146,7
Average trading volume over the last 30 days, mln pcs	276,1	513,0
% of the share capital	0,21%	0,13%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5530	23,35	239,66
Rosseti Centre and Volga region	0,3460	38,99	400,28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-2,75%	-3,76%
MoexEU	-0,80%	47,54%
Rosseti Centre*	-2,05%	73,46%
Rosseti Centre and Volga region*	0,14%	39,24%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-1,92%	42,30%
Rosseti Volga	-0,88%	153,66%
Rosseti Moscow Region	0,18%	40,19%
Rosseti Northern Caucasus	0,79%	159,69%
Rosseti North-West	0,20%	281,96%
Rosseti Ural	-1,23%	127,87%
Rosseti Siberia	-1,18%	221,46%
Rosseti South	-1,36%	196,06%
Rosseti Lenenergo	-0,74%	194,32%
Rosseti Tomsk	2,35%	265,38%
Rosseti Kuban	-0,84%	654,37%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)