

DAILY MARKET REVIEW

ON 28.11.2023

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Economic Development named the leading regions in energy efficiency

The Russian Ministry of Economic Development conducted an analysis of state policy in the field of energy saving and energy efficiency in the regions for 2022 and identified leaders in this area. The criteria were assessed in accordance with Order No. 636 of the Russian Ministry of Economic Development, and 21 regions received the highest level of energy efficiency "A+".

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 received high marks according to the rating agency RAEX

As part of the competition of annual reports organized by the RAEX Rating Agency (RAEX-Analytics), the integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 received 5 stars (the highest quality), improving the result of last year. The annual report of Rosseti Centre and Volga region also won in the special nomination of the Russian Institute of Directors "Best level of disclosure of information on corporate governance practices" and took the 2nd place in the category "Best integrated annual report".

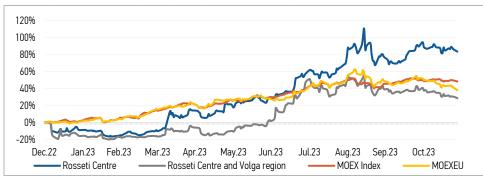
Read full text: https://www.mrsk-1.ru/

Since the beginning of 2023 the Kirovenergo branch installed more than 6 thousand smart electricity meters

At the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo, work continues to improve the electricity metering system. For 10 months of 2023, as part of the implementation of Federal Law No. 522-FZ, the branch's employees put into operation 6,127 smart electricity metering devices.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 191.05	-0.83%	48.14%
S&P 500	4 550.43	-0.20%	18.99%
FTSE 100	7 460.70	-0.37%	0.12%
Nikkei	33 447.67	-0.53%	28.18%
Sensex	65 935.88	-0.05%	8.37%
CSI300	3 507.45	-0.86%	-9.41%
Bovespa	125 517.27	0.00%	14.38%

Source: MOEX,	Company (calculations	

Currency rates	Value	unange	
	Value	per day	fr 31.12.22
USD/RUB	88.8133	0.00%	26.27%
EURO/RUB	96.9187	0.00%	28.11%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 562	1 771
Trading volume, ₽ mln	33.5	39.3
Trading volume, mln pcs	57.3	122.9
Average trading volume over the last 30 days, mln pcs	59.0	120.1
% of the share capital	0.14%	0.11%

Source: MOEA,	Corripariy	culcululions

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5846	24.68	277.89
Rosseti Centre and Volga region	0.3194	36.00	405.30

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0.54%	5.41%
MoexEU	-2.13%	37.85%
Rosseti Centre*	-1.35%	83.38%
Rosseti Centre and Volga region*	-1.36%	28.53%

Source: MOEX, Company calculations

Catalananantan	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-2.73%	32.61%	
Rosseti Volga	1.74%	108.07%	
Rosseti Moscow Region	-1.33%	25.68%	
Rosseti Northern Caucasus	-5.81%	126.02%	
Rosseti North-West	-3.28%	256.24%	
Rosseti Ural	-3.87%	99.59%	
Rosseti Siberia	-6.63%	110.93%	
Rosseti South	-1.31%	116.21%	
Rosseti Lenenergo	-4.24%	148.72%	
Rosseti Tomsk	-0.50%	180.42%	
Rosseti Kuban	-2.05%	410.16%	

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX