

REVIEW OF WORLD STOCK MARKETS

Indecision of the ECB leads European indices into the red zone. Neutral start of trading on European markets soon gave way to sales - the markets are still under pressure by the ECB's indecision, which at the end of Thursday refrained from taking any measures to support the Eurozone economy, despite the presence, according to the head of the ECB, of "downside risks". In addition, the statistics on retail sales in the Eurozone in February became some negative news for the markets - the annualized rate fell more than forecast, with the decline in the annual comparison that has been going continuously since April 2012. In the afternoon, selling in the stock markets increased after the publication of the report on the U.S. labour market: the number of new jobs in the economy of the country in March was much worse than expected and was the lowest since June 2012. After the release of the statistics the European indices fell over 2%. At the end of the trading session the European DJStoxx 600 Index closed with a loss of 1.57%, the US S&P 500 Index fell by 0.43%.

REVIEW OF THE RUSSIAN STOCK MARKET

The losses of the Russian market were half European. Before the opening of trading some neutral external background formed on the Russian market on April 5. Start of trading was at the level of closing on Thursday, however, soon the mood of the players changed to negative due to the reduction of the European indices and weak statistics of the Eurozone. Against this background, the MICEX Index lost more than 1%. At the end of the day the Russian market was able to win back some losses, despite the continuation of sales in Europe and the percent reduction of U.S. indices in the early trading session. The MICEX Index lost 0.71% and the RTS Index fell by 0.59%. The MicexPWR Sector Index decreased by 1.68%. The main contribution to the fall of the MicexPWR - about 60% - was made by shares of FGC and Russian Grids.

ELECTRIC POWER INDUSTRY NEWS

Grids are going in the wrong direction

After that at the beginning of the year several of suppliers of last resort for the first time lost their status of a market subject, IDGCs have started performing their functions temporarily. Then the discussion began to allow grid companies to the official auction to choose a supplier of last resort.

To read full text: <http://www.rbcdaily.ru/tek/562949986478472>

IDGC Holding has been officially renamed into Joint stock company «Russian Grids» (Russian Grids)

To read full text: <http://www.holding-mrsk.ru/press/news/detail.php?ID=11863>

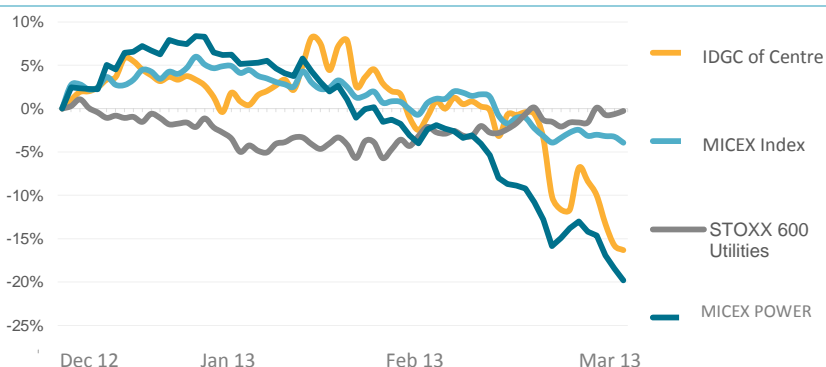
COMPANY NEWS

Kurskenergo is performing the program to clear ROWs along power lines

The season of intensive repair work will begin in IDGC of Centre — Kurskenergo division in May, but the work to clear ROWs along overhead lines off trees and shrubs has been underway since January. For three months ROWs along power lines of all voltage classes in an area of more than 130 hectares have been cleared.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88298

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 416,69	-0,71%	-3,93%
S&P 500	1 553,28	-0,43%	8,91%
FTSE 100	6 249,78	-1,49%	5,97%
DJStoxx 600	287,13	-1,57%	2,66%
STOXX Utilities	258,29	0,37%	-0,27%
Nikkei	12 833,64	1,58%	23,46%
Bovespa	55 050,60	0,74%	-9,68%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	104,12	-2,09%	-6,29%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5021
Capitalisation**, billion RUR	21,198
Capitalisation**, million USD	668,27

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,68%	-19,81%
Shares of IDGC of Centre	-0,63%	-16,32%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,22%	-17,67%
MOESK	3,52%	-2,65%
IDGC of Northern Caucasus	-0,53%	-36,23%
IDGC of Centre and Volga Region	-0,61%	-4,19%
IDGC of North-West	0,86%	-15,10%
IDGC of Urals	-4,94%	-10,69%
IDGC of Siberia	1,16%	-0,57%
IDGC of South	-4,21%	-10,08%
Lenenergo	-2,49%	-18,66%

Source: MICEX, Company calculations

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Tickers

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