DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electricity production in Russia in 2022 increased by 0.6%, heat decreased by 3.3%, - Rosstat

According to the results of 2022, electricity production in Russia increased by 0.6% in annual terms and amounted to 1.167 trillion kWh, follows from the materials of Rosstat. In particular, the generation of thermal power plants (TPPs) showed an increase of 3.1%, to 737 billion kWh (the share in the total generation - 69%), nuclear power plants (NPPs) - by 0.5%, to 224 billion kWh, and the generation of hydroelectric power plants (HPPs) decreased by 7.7%, to 200 billion kWh. RES generation increased by 18.1% to 7 billion kWh.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Smolensk power engineers completed the grid connection of a five-star hotel in the centre of the region's capital

Power engineers of the branch of Rosseti Centre - Smolenskenergo performed work on the grid connection of a hotel in the centre of Smolensk with 207 rooms, a conference hall, a spa area, restaurants, a gym.

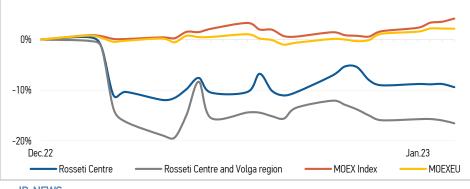
Read full text: https://www.mk-smolensk.ru/

Udmurtenergo to continue active work on prevention of children's electrical injuries in 2023

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo summed up the results of work on prevention of children's electrical injuries in 2022. Employees of the department and Distribution Zones of Udmurtenergo held more than 80 information and educational events, in which more than 3,000 children and adolescents of the republic took part.

Read full text: https://mrsk-cp.ru/





IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

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ON 03.02.2023

World			Change		
indexes		Value	per day	- On Io	fr 31.12.22
MOEX Russia		2 243.54	0.60%	j	4,15%
S&P 500		4 179.76	1.47%		8.86%
FTSE 100		7 820.16	0.76%	j	4.94%
Nikkei		27 402.05	0.20%	j	5.01%
Sensex	59 932.24		0.38%	j	-1.49%
CSI300		4 181.15	-0.35%		7.99%
Bovespa 1		110 140.64	-1.72%	j	0.37%
Source: MOEX, Company calculations					
Currency rates	Value		Char per day		nge fr 31.12.22
USD/RUB		70.1217	-0.56%	'n	-0.31%
EURO/RUB		76.2245	-0.10%		0.75%
Source: Central Bank o	of Rus	sia. Companv	calculation	S	
Rosseti Rosseti Centre					
Liquidity of shares		Centre		& Volga Reg	
Number of deals, pcs			3 094		3 650
Trading volume, ₽ mln			14.0		33.4
Trading volume, mln pcs			48.5		161.0
Average trading volume			40.0		101.0
over the last 30 days, mln pcs			108.2		484.9
% of the share capital			0.11%		0.14%
Source: MOEX, Company calculations					
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Shares		Price*, ₽ ₽ bl			\$ mln
Rosseti Centre		0.2888	12.19		173.88
Rosseti Centre and		0.2074	22	23.37	
Volga region		0.2074	23	.57	333.33
Source: MOEX, Company calculations					
Comparison with indexes			Change		
			per day fr 31.12.22		
STOXX 600 Utilities		1.27%		2.66%	
MoexEU		-0.04%		2.15%	
Rosseti Centre* Rosseti Centre and Volga region*			-0.69%		-9.41% -16.54%
Source: MOEX, Company calculations					
Grid companies			Change* per day fr 31.12.22		
D r			1 7	_	
Rosseti Rosseti Volga			-0.05% -1.01%		-0.55% 10.32%
Rosseti Moscow Region			-0.57%		-5.22%
Rosseti Northern Caucasus			-2.14%		16.50%
Rosseti North-West			-1.92%		17.85%
Rosseti Ural			0.76%	j	-5.19%
Rosseti Siberia			0.64%	j	27.13%
Rosseti South			0.39%		16.97%
Rosseti Lenenergo			-0.94%		22.04%
Rosseti Tomsk Rosseti Kuban			-2.55%		6.99%
Source: MOEX, Company calculations			3.13%	J	29.06%
* - at the market price at MOEX					
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Moscow Exchange (MOEX) MRKC Bloomberg MRKC RM MRKC.MM Reuters