

ELECTRIC POWER INDUSTRY NEWS

Profit guaranteed for Rosseti

The government allowed the inclusion of an estimated entrepreneurial profit of 5% in Rosseti's tariff for electricity transmission services. The state holding has been asking for such an opportunity to pay dividends for many years. However, private grid organizations with a share of less than 10% in the region will not be able to use the new rule. Small grid companies intend to go to court, considering such an approach to be discrimination.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Professional development is a priority for the Kostromaenergo branch

The branch of Rosseti Centre, PJSC - Kostromaenergo summed up the results of work on personnel training for 2021. During the reporting period, 556 employees of the enterprise were trained. More than 6 million rubles were allocated for these purposes. Professional retraining is based on the areas that are in demand for the enterprise.

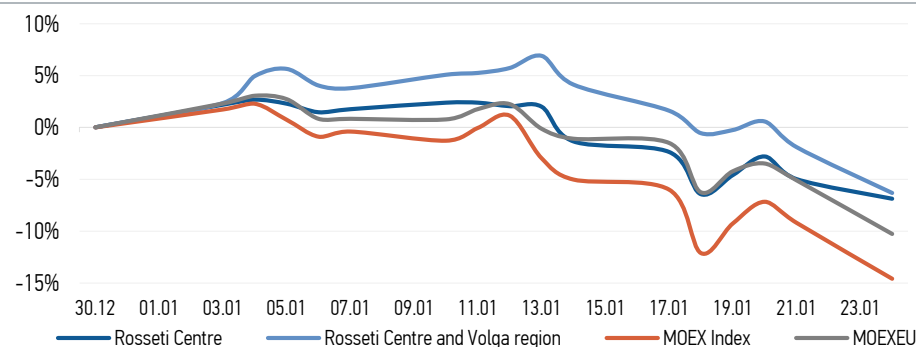
Read full text: <https://kostroma.mk.ru/>

Kalugaenergo: the implementation of the repair program is a priority

The branch of Rosseti Centre and Volga region, PJSC - Kalugaenergo timely completed the annual plan for maintenance and repair of equipment, which is aimed at improving the reliability of power supply to consumers in the region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2022
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	3 235,28	-5,93%	-14,57%
S&P 500	4 410,13	0,28%	-7,47%
FTSE 100	7 297,15	-2,63%	-1,18%
Nikkei	27 588,37	0,24%	-4,18%
Sensex	57 491,51	-2,62%	-1,31%
CSI300	4 786,74	0,16%	-3,11%
Bovespa	107 937,10	-0,92%	2,97%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	76,6903	0,00%	3,23%
EURO/RUB	86,9054	0,00%	3,37%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 766	4 223
Trading volume, P mln	23,0	63,9
Trading volume, mln pcs	59,9	296,0
Average trading volume over the last 30 days, mln pcs	21,8	83,8
% of the share capital	0,14%	0,26%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3840	16,21	211,39
Rosseti Centre and Volga region	0,2161	24,35	317,56

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	-2,16%	-4,65%
MoexEU	-5,44%	-10,27%
Rosseti Centre*	-1,99%	-6,89%
Rosseti Centre and Volga region*	-4,51%	-6,33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	-3,28%	-11,43%
Rosseti FGC UES	-4,76%	-9,62%
Rosseti Volga	-3,58%	-7,75%
Rosseti Moscow Region	-2,59%	-5,82%
Rosseti Northern Caucasus	-6,43%	-10,06%
Rosseti North-West	1,02%	-3,97%
Rosseti Ural	-2,05%	-7,93%
Rosseti Siberia	-2,26%	-12,93%
Rosseti South	-2,03%	-3,99%
Rosseti Lenenergo	-3,67%	-9,19%
Rosseti Tomsk	-2,22%	-14,40%
Rosseti Kuban	-1,71%	-3,81%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM