

DAILY MARKET REVIEW

ON 31.01.2024

ELECTRIC POWER INDUSTRY NEWS

The State Duma in the second reading approved the forced division of energy companies in case of violation of the ban on combining activities

The State Duma of the Russian Federation adopted in the second reading a bill that establishes the possibility of forced sale of shares in energy companies that violate the ban on combining electricity transmission and (or) dispatch management activities with production and (or) sales activities. The document was initiated by the government of the Russian Federation.

Read full text: https://peretok.ru/

COMPANY NEWS

Igor Makovskiy held a special Headquarters to ensure reliable power supply in near-border branches

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy held a meeting of a special operational Headquarters to increase the security of energy facilities in the area of responsibility of the Companies and counter new threats.

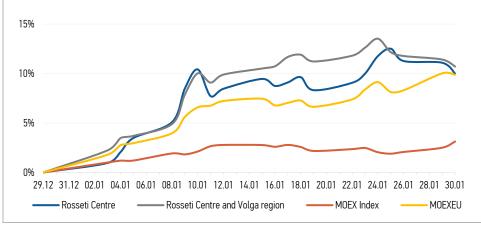
Read full text: https://www.mrsk-1.ru/

Nizhnovenergo identified the best crews for compliance with labour safety rules

Based on the results of the competition, the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo selected the best crews for compliance with labour safety rules for the 4th quarter of 2023. The event is carried out with the aim of safe performance of work and preventing cases of industrial injuries.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 196,08	0,61%	3,13%
S&P 500	4 924,97	-0,06%	3,75%
FTSE 100	7 666,31	0,44%	-0,87%
Nikkei	36 065,86	0,11%	7,77%
Sensex	71 139,90	-1,11%	-1,52%
CSI300	3 245,04	-1,78%	-5,42%
Bovespa	127 401,81	-0,86%	-5,06%

Source: MUEX, Compai	iy calculations	
Cumanavanta	Value	Change

Currency rates	Value	per day	fr 31.12.23
USD/RUB	89,6090	0,10%	-0,77%
EURO/RUB	96,9777	-0,12%	-3,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 518	1 804
Trading volume, ₽ mln	31,8	35,4
Trading volume, mln pcs	51,4	103,7
Average trading volume over the last 30 days, mln pcs	63,0	158,1
% of the share capital	0,12%	0,09%

Sol	ırce:	МОЕХ,	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6188	26,12	291,54
Rosseti Centre and Volga region	0,3413	38,46	429,24

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,14%	-4,73%
MoexEU	-0,12%	9,89%
Rosseti Centre*	-0,99%	9,99%
Rosseti Centre and Volga region*	-0,64%	10,70%

Source: MOEX, Company calculations

Crid communica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,19%	15,06%
Rosseti Volga	-1,74%	22,29%
Rosseti Moscow Region	-0,07%	7,08%
Rosseti Northern Caucasus	-0,35%	16,78%
Rosseti North-West	-0,68%	21,16%
Rosseti Ural	-2,07%	18,36%
Rosseti Siberia	-2,33%	29,67%
Rosseti South	-5,55%	60,89%
Rosseti Lenenergo	-1,72%	31,39%
Rosseti Tomsk	-0,20%	49,26%
Rosseti Kuban	-1,81%	72,86%
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Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX