

# **DAILY MARKET REVIEW**

ON 07.03.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# Market Council: "The planned energy demand in the central zone in January-February exceeded last year's by 6.4%"

The planned volume of electricity consumption in both price zones of the Wholesale Electric Energy Market in January-February exceeded the figure for the same period last year by 6.44%, amounting to 196.8 million kWh, follows from the data of the Market Council.

In the first price zone (Central Zone 1, the European part and the Urals), the increase in the planned demand in February was 7%, the cumulative total for two months of the year was 6% (up to 154.2 billion kWh), the regulator says in the weekly bulletin. In the second price zone (Central Zone 2, Siberia) the figures were 10.6% and 7.8%, respectively (up to 42.6 billion kWh).

Read full text: <a href="https://peretok.ru/">https://peretok.ru/</a>

#### **COMPANY NEWS**

# Yaroslavl power engineers are preparing for the spring flood and fire danger period

Yarenergo's specialists took part in the All-Russian command and staff exercises of the Russian Ministry of Emergency Situations to eliminate consequences of emergency situations resulting from floods. The training to practice joint actions of various departments, organizations and services took place in the Podzelenye Park, reports the InformBuro telegram channel.

Read full text: https://www.yar.kp.ru/

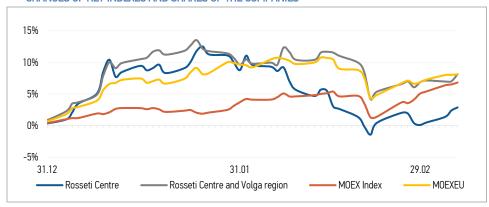
# Tulenergo is implementing the Digital Twin project

The branch of Rosseti Centre and Volga region - Tulenergo is implementing the R&D project "Digital twin of 6-220 kV overhead power lines", as reported by the InformBuro telegram channel.

The principle of its operation is based on processing and transmission of data from remote diagnostic modules installed on controlled sections of power lines.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World	W.1	Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	3 310,58	0,29%	6,82%	
S&P 500	5 104,76	0,51%	7,54%	
FTSE 100	7 679,31	0,43%	-0,70%	
Nikkei	40 090,78	-0,02%	19,80%	
Sensex	74 085,99	0,55%	2,55%	
CSI300	3 551,05	-0,41%	3,50%	
Bovespa	128 890,23	0,62%	-3,95%	

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
	Value	per day	fr 31.12.23
USD/RUB	91.1604	-0.21%	0.95%

98,9366 -0,17%

-1.61%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 757	1 696
Trading volume, ₽ mln	25,5	34,7
Trading volume, mln pcs	44,0	104,1
Average trading volume over the last 30 days, mln pcs	67,0	142,4
% of the share capital	0,10%	0,09%

Source: MOEX,	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5788	24,44	268,05
Rosseti Centre and Volga region	0,3334	37,57	412,17

Source.	MNFX	Company	calculations
Jour CC.	I'IUL/	Company	Culculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,70%	-7,15%	
MoexEU	0,08%	8,12%	
Rosseti Centre*	0,49%	2,88%	
Rosseti Centre and Volga region*	1,06%	8,14%	

Source:	МОЕХ,	Company	calcui	lations

Crid communica	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0,73%	12,09%	
Rosseti Volga	-1,54%	15,70%	
Rosseti Moscow Region	0,82%	1,06%	
Rosseti Northern Caucasus	0,07%	15,86%	
Rosseti North-West	-0,79%	11,97%	
Rosseti Ural	1,05%	15,26%	
Rosseti Siberia	-0,39%	29,67%	
Rosseti South	-2,85%	50,98%	
Rosseti Lenenergo	-0,50%	26,48%	
Rosseti Tomsk	10,48%	49,26%	
Rosseti Kuban	-3,85%	598,94%	
0 140514.0		*	

Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



### **Tickers**

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX