

DAILY MARKET REVIEW

ON 23.04.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti prepared the grid complex for the peak of the spring flood

Rosseti carried out a set of measures to ensure reliable power supply to consumers during the flood period. Since the beginning of spring, no major technological disruptions due to flooding have been recorded, local failures are promptly eliminated. Interaction has been established with the units of the Russian Emergencies Ministry, Roshydromet, regional authorities, and related organizations. Special flood commissions have been created. Power engineers conduct round-the-clock monitoring of the condition of substations and power transmission lines in areas of possible flooding.

Read full text: <https://rosseti.ru/>

COMPANY NEWS

Rosseti Centre to invest more than RUB 360 million in the repair of power grid equipment in the Smolensk region in 2025

Power engineers of the branch of Rosseti Centre, PJSC - Smolenskenergo have begun a large-scale repair campaign at power grid facilities in the Smolensk region. In 2025, it is planned to upgrade the equipment of 205 substations with a voltage of 35-110 kV, including the 110 kV feeder centres: Severnaya, Svetotekhnika and Kasplya.

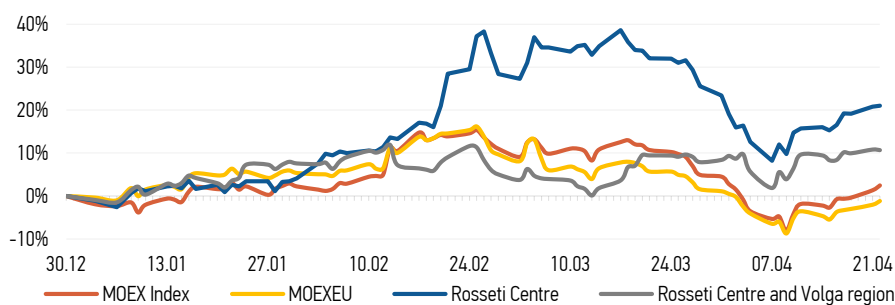
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region improves the quality and reliability of power supply to settlements in the Kirov region

As part of the implementation of the investment program, power engineers of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo carries out systematic work to reconstruct distribution networks of settlements in the Kirov region. In the first quarter of 2025, the power engineers completed these activities in the Yuryansky and Orichvsky districts.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 954.49	1.10%	2.48%
S&P 500	5 287.76	2.51%	-10.48%
FTSE 100	8 328.60	0.64%	2.56%
Nikkei	35 250.00	2.83%	-11.64%
Sensex	79 595.59	0.24%	1.72%
CSI300	3 783.95	-0.02%	-5.38%
Bovespa	130 464.00	0.63%	8.46%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.7597	-0.47%	-20.57%
EURO/RUB	93.6714	1.57%	-11.72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 026	639
Trading volume, P mln	9.4	14.1
Trading volume, mln pcs	16.2	36.9
Average trading volume over the last 30 days, mln pcs	45.4	112.3
% of the share capital	0.04%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5798	24.48	303.10
Rosseti Centre and Volga region	0.3807	42.90	531.26

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.05%	13.80%
MoexEU	0.89%	-1.16%
Rosseti Centre*	0.17%	20.99%
Rosseti Centre and Volga region*	-0.13%	10.67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.66%	-8.27%
Rosseti Volga	1.71%	10.21%
Rosseti Moscow Region	0.21%	0.98%
Rosseti Northern Caucasus	0.12%	3.66%
Rosseti North-West	-0.08%	11.36%
Rosseti Ural	1.43%	16.42%
Rosseti Siberia	1.24%	-7.59%
Rosseti South	0.07%	25.06%
Rosseti Lenenergo	0.14%	3.51%
Rosseti Tomsk	0.00%	3.18%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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