# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

### Rosseti opposed the free sale of electric grid capacity between consumers

The initiative could help reduce the volume of unpaid "grid reserve", which Rosseti has been striving for many years. But the state holding admitted that some consumers will have nothing to sell, since other clients have connected to unloaded power centres. Business believes that the consumer, if the capacity he paid for is lost, has the right to receive "adequate compensation".

Read full text: https://www.bigpowernews.ru/

#### COMPANY NEWS

#### During his visit to the Voronezh region, the Minister of Digital Development of the Russian Federation, Maksut Shadayev, visited the Regional Situational - Analytical Centre, created on the basis of the Voronezhenergo branch

Power engineers demonstrated to the minister the functionality of information systems used in the operational and technological management of the region's power grid infrastructure.

A modern software package, created on the basis of the company's own developments, allows you to remotely monitor the operation of electric grids, receive requests from consumers and promptly inform them about the progress of restoration work in the event of technological violations.

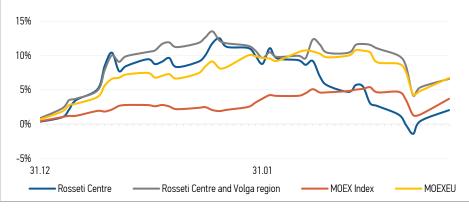
Read full text: https://www.mrsk-1.ru/

#### Ryazan power engineers honoured the memory of the Hero Alexey Kurganov

Power engineers of the Ryazanenergo branch organized a rally in honour of the Hero of the Russian Federation, Guard Captain Alexey Kurganov, after whom the 110 kV substation "Razvitiye" was named. The event is timed to coincide with Defender of the Fatherland Day, reports the InformBuro telegram channel.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2024
- <u>Rosseti Centre and Rosseti Cenre and Volga region</u> published a presentation on the results of operations for 9 months of 2023

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## ON 27.02.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 213,17	2,26%	3,68%
S&P 500	5 069,53	-0,34%	6,80%
FTSE 100	7 684,30	0,00%	-0,63%
Nikkei	39 233,71	0,35%	17,24%
Sensex	72 790,13	-0,50%	0,76%
CSI300	3 453,36	-0,96%	0,65%
Bovespa	129 609,05	-0,48%	-3,41%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92,7519	0,00%	2,71%
EURO/RUB	100,4425	0,00%	-0,11%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 499	1 358
Trading volume, ₽ mln	43,5	25,7
Trading volume, mln pcs	75,7	78,2
Average trading volume over the last 30 days, mln pcs	70,8	156,7
% of the share capital	0,18%	0,07%
Source: MOEX. Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5740	24,23	261,27
Rosseti Centre and Volga region	0,3286	37,03	399,26

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-1,37%	-9,91%
MoexEU	1,79%	6,71%
Rosseti Centre*	1,59%	2,03%
Rosseti Centre and Volga region*	1,17%	6,58%

Source: MOEX, Company calculations

Criticanananian	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,85%	10,62%
Rosseti Volga	1,05%	12,55%
Rosseti Moscow Region	1,34%	0,43%
Rosseti Northern Caucasus	2,80%	15,95%
Rosseti North-West	2,10%	13,19%
Rosseti Ural	1,15%	9,67%
Rosseti Siberia	1,18%	23,64%
Rosseti South	2,14%	46,92%
Rosseti Lenenergo	2,71%	23,49%
Rosseti Tomsk	4,68%	31,86%
Rosseti Kuban	3,37%	49,63%

Source: MOEX, Company calculations

\* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM