

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Business criticized the FAS project on unified tariff regulation

A draft law prepared by the FAS on the introduction of a unified tariff legislation in Russia was criticized by business, Izvestia reported on 18 August. If the document is adopted in its current version, it will increase the burden on companies, negatively affect the investment attractiveness in the areas of housing and communal services, electricity, gas supply and a number of others, which will ultimately worsen the availability of services provided to consumers, according to the listed industries.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

General Director of Rosseti Centre Igor Makovskiy visited the Shebekinsky Distribution Zone

General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region, Igor Makovskiy, got acquainted with the service area of Shebekino power engineers in the city district, analyzed the state of the power grid complex, checked the maintenance of the production base, and also assessed the quality of preparation for the heating season.

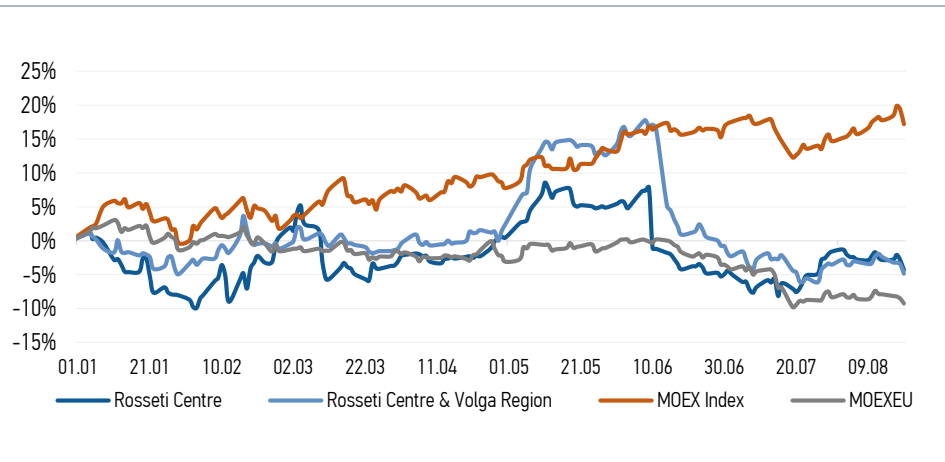
Read full text: <https://gazeta-shebekino.ru/>

Tula hosted a strategic session of Rosseti Centre and Rosseti Center and Volga Region

The session was opened by General Director of the energy companies Igor Makovskiy. The event was attended by representatives of the Executive Office and branches, production units of the Companies, heads of corporate training centres. The event was moderated by Andrey Shishakov, a Russian business coach, Professor of Business Practice at the Moscow School of Management SKOLKOVO.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 853,98	-1,81%	17,18%
S&P 500	4 405,80	0,13%	17,30%
FTSE 100	7 058,86	-1,54%	7,67%
Nikkei	27 281,17	-1,10%	-0,59%
Sensex	55 629,49	0,00%	16,50%
CSI300	4 862,14	-0,66%	-6,70%
Bovespa	117 164,70	0,45%	-1,56%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,4633	-0,02%	-0,56%
EURO/RUB	86,121	-0,42%	-5,03%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	717	965
Trading volume, ₺ mln	3,6	11,7
Trading volume, mln pcs	9,5	48,9
Average trading volume over the last 30 days, mln pcs	14,2	50,8
% of the share capital	0,02%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3838	16,20	220,56
Rosseti Center & Volga Region	0,2399	27,04	368,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,77%	3,88%
MoexEU	-0,78%	-9,24%
Rosseti Centre*	-1,49%	-4,34%
Rosseti Center & Volga Region*	-1,44%	-4,84%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-2,00%	-31,05%
Rosseti FGC UES	-0,87%	-13,30%
Rosseti Volga	-0,56%	-21,06%
Rosseti Moscow Region	-1,20%	-14,29%
Rosseti Northern Caucasus	-0,07%	-6,32%
Rosseti North-West	-1,18%	-7,82%
Rosseti Ural	-0,94%	-8,65%
Rosseti Siberia	-0,17%	-21,51%
Rosseti South	-0,22%	-8,32%
Rosseti Lenenergo	-0,80%	17,97%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,00%	-4,42%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM