

# DAILY MARKET REVIEW

ON 10.07.2023

## ELECTRIC POWER INDUSTRY NEWS

**Nikolai Shulginov and Rector of the National Research University MPEI Nikolay Rogalev discussed the issues of training personnel for the fuel and energy sector**

Nikolai Shulginov and Rector of the Moscow Power Engineering University Nikolay Rogalev discussed key issues of personnel training for the fuel and energy sector, performance results and prospects for scientific and technological cooperation in strategically important areas of development of the electric and thermal power industry as part of a working meeting.

Read full text: <https://minenergo.gov.ru/>

## COMPANY NEWS

**The delegation of Rosseti Centre took part in the International Scientific and Technical Conference**

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, the delegation of the Companies, consisting of 68 specialized managers and specialists, took part in the VIII International Scientific and Technical Conference "Development and Improvement of the Reliability of Distribution Electric Grids".

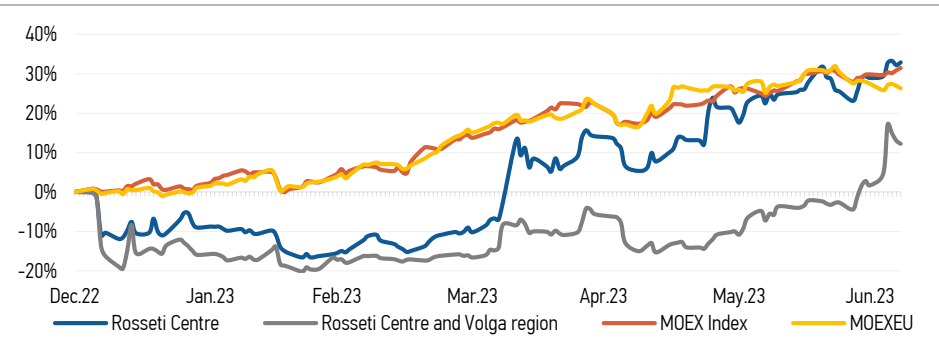
Read full text: <https://www.mrsk-1.ru/>

**Vladimirenergo provides grid connection of infrastructure facilities of the federal highway M-12**

To date, for the grid connection of facilities on sections of the expressway in the Gus-Khrustalny, Melenkovsky, Muromsky, Petushinsky, Sobinsky, Sudogodsky and Selivanovsky districts, Vladimirenergo's specialists have constructed more than 100 km of overhead and cable power lines with a voltage of 10 kV using self-supporting insulated wire, as well as installed 36 reclosers.

Read full text: <https://www.ruscable.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held
- A new section "Sustainable Development" has been created on the websites of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)

## Rosseti Centre, PJSC

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 832.51	0.46%	31.49%
S&P 500	4 398.95	-0.29%	14.57%
FTSE 100	7 244.05	-0.50%	-2.79%
Nikkei	32 388.42	-1.17%	24.12%
Sensex	65 280.45	-0.77%	7.30%
CSI300	3 825.70	-0.44%	-1.19%
Bovespa	118 897.99	1.25%	8.35%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	92.5695	2.47%	31.61%
EURO/RUB	100.7163	2.34%	33.13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 273	3 295
Trading volume, ₺ mln	12.8	70.1
Trading volume, mln pcs	30.1	251.3
Average trading volume over the last 30 days, mln pcs	124.8	281.9
% of the share capital	0.07%	0.22%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.4236	17.88	193.19
Rosseti Centre and Volga region	0.2788	31.42	339.42

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-1.13%	4.83%
MoexEU	-0.49%	26.28%
Rosseti Centre*	0.52%	32.87%
Rosseti Centre and Volga region*	-0.71%	12.19%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-0.56%	15.27%
Rosseti Volga	-1.14%	63.41%
Rosseti Moscow Region	-1.42%	20.37%
Rosseti Northern Caucasus	-0.89%	52.04%
Rosseti North-West	-2.03%	57.39%
Rosseti Ural	-1.41%	56.05%
Rosseti Siberia	-0.62%	62.35%
Rosseti South	0.99%	54.39%
Rosseti Lenenergo	-0.89%	80.97%
Rosseti Tomsk	-5.92%	138.81%
Rosseti Kuban	0.28%	279.32%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)