

DAILY MARKET REVIEW

ON 06.07.2023

ELECTRIC POWER INDUSTRY NEWS

A new generation tax

Kommersant estimated how much energy companies would pay a windfall tax.

The total contribution of the Russian electric power sector to the budget as a windfall tax, according to Kommersant's calculations, will be up to RUB 25 billion. The largest payments may fall on Rosenergoatom, Inter RAO and Rosseti. The government, according to Kommersant's sources, continues to discuss whether the withdrawals will affect the implementation of a costly program for the modernization of old thermal power plants and the construction of electric grids for the Eastern Poligon. However, analysts believe that the total payment for the sector is not so great, and for Rosseti and RusHydro, with their large investment programs, an exception could be made.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Orelenergo's energy team opens an anniversary labour season

Orelenergo opened the tenth working season of student energy teams.

This summer, 20 students of energy specialties from the Orel State Agrarian University named after N.V. Parakhin. During the solemn ceremony, a work permit was presented to the participants of the team by Acting Deputy General Director - Director of the branch of Rosseti Centre, PJSC - Orelenergo Igor Kolubanov.

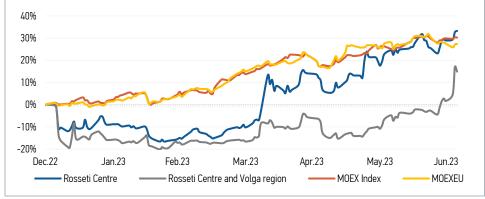
Read full text: https://www.infoorel.ru/

Marienergo warns: theft of electrical equipment is deadly!

The branch of Rosseti Centre and Volga region, PJSC - Marienergo is actively focused on detecting and preventing theft of power equipment and its elements from power grid facilities.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World Change Value indexes per day fr 31.12.22 MOEX Russia 2 805,00 -0,11% 30,22% S&P 500 4 446,82 -0,20% 15,82% FTSE 100 7 442,10 -1,03% -0,13% 27,76% Nikkei 33 338.70 -0,25% -0,05% 7,57% Sensex 65 446.04 CSI300 3 868,81 -0,77% -0,07% 119 549,21 Bovespa 0.40% 8.94%

Source: MOEX, Company calculations					
Cumanaumataa	Value	Change			
Currency rates	Value	per day	fr 31.12.22		
USD/RUB	89,5450	0,25%	27,31%		
EURO/RUB	97,7382	0,49%	29,19%		

	Source	e: Centra	l Bank	of Russia,	Compan	v calcul	ation
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 934	6 883
Trading volume, ₽ mln	25,3	160,7
Trading volume, mln pcs	59,5	563,0
Average trading volume over the last 30 days, mln pcs	196,4	291,8
% of the share capital	0,14%	0,50%

Source: MOEX,	Company	calcul	lations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4248	17,93	200,28
Rosseti Centre and Volga region	0,2855	32,18	359,32

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-1,88%	7,59%	
MoexEU	0,21%	27,38%	
Rosseti Centre*	0,43%	33,25%	
Rosseti Centre and Volga region*	-1,82%	14,89%	

Source: MOEX, Company calculations

Crid company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0,69%	15,82%	
Rosseti Volga	2,97%	69,23%	
Rosseti Moscow Region	1,93%	23,40%	
Rosseti Northern Caucasus	-0,22%	53,06%	
Rosseti North-West	7,74%	62,96%	
Rosseti Ural	5,17%	61,44%	
Rosseti Siberia	2,27%	64,17%	
Rosseti South	1,90%	54,55%	
Rosseti Lenenergo	2,50%	81,09%	
Rosseti Tomsk	6,87%	128,32%	
Rosseti Kuban	-2,59%	282,71%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX