

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy intends to tighten control over the financial discipline of energy sales companies

The Ministry of Energy of the Russian Federation has begun developing a regulatory act that should strengthen control over the financial discipline of energy sales companies. The corresponding notification was posted on the single portal of draft regulatory legal acts on 1 April.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Lipetskenergo modernizes power grids of the Dobrovsky district

Specialists of the branch "Rosseti Centre Lipetskenergo" have started the final stage of work on the technical re-equipment of the 110 kV double-circuit overhead line "Sitovka - Dobroye". This line provides power supply to more than 18 thousand residents of the Dobrovsky district and a number of significant consumers, including large agricultural enterprises - LLC Agroconsulting, CJSC IAPC Lipetskrybkhoz, CJSC IAPC Mokroye, as well as kindergartens, schools, a regional hospital, water and gas supply facilities.

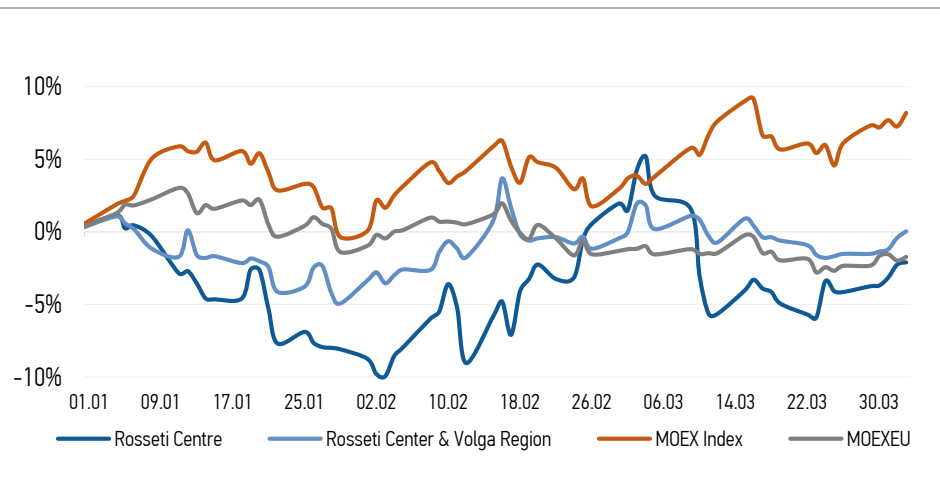
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Kirovenergo" were put on high alert

On 3 April 2021, due to unfavourable weather conditions (rainfall in the form of wet snow), power engineers of "Rosseti Center and Volga Region Kirovenergo" were put on high alert.

Read full text: <https://mrsk-cp.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 558,22	0,87%	8,18%
S&P 500	4 019,87	0,00%	7,02%
FTSE 100	6 737,30	0,00%	2,77%
Nikkei	29 854,00	1,58%	8,78%
Sensex	50 029,83	0,00%	4,77%
CSI300	5 161,56	0,99%	-0,95%
Bovespa	115 253,30	0,00%	-3,16%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,8073	0,22%	2,61%
EURO/RUB	88,9523	0,23%	-1,91%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	971	605
Trading volume, ₺ mln	4,8	30,3
Trading volume, mln pcs	12,2	120,0
Average trading volume over the last 30 days, mln pcs	33,8	64,3
% of the share capital	0,03%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3928	16,58	218,75
Rosseti Center & Volga Region	0,2522	28,42	374,93

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,00%	-0,28%
MoexEU	0,26%	-1,72%
Rosseti Centre*	0,15%	-2,09%
Rosseti Center & Volga Region*	0,44%	0,04%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,17%	-15,67%
Rosseti FGC UES	-0,54%	-3,42%
Rosseti Volga	0,98%	-1,77%
Rosseti Moscow Region	0,99%	-12,67%
Rosseti Northern Caucasus	0,00%	-6,79%
Rosseti North-West	0,28%	-1,93%
Rosseti Ural	-0,26%	-3,83%
Rosseti Siberia	0,88%	-10,43%
Rosseti South	0,54%	-4,52%
Rosseti Lenenergo	0,82%	17,21%
Rosseti Tomsk	0,00%	-5,19%
Rosseti Kuban	-0,14%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM