

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti adopted a new policy of innovative development

The Board of Directors of Rosseti approved a new policy of innovative development of the company with the aim of transitioning to an automated grid complex of a new technological order with high characteristics of reliability, efficiency, availability, manageability and customer focus.

Read full text: <https://tass.ru/>

COMPANY NEWS

Street lighting in Fatezh to be improved in the Kursk region

572 new LED lighting fixtures will be installed for residents of Fatezh and 9 cabinets for outdoor lighting control will be upgraded, which will allow it to be regulated through a cellular operator. Rosseti Centre - Kurskenergo was selected as the contractor. Power engineers will start installation as soon as the equipment is purchased.

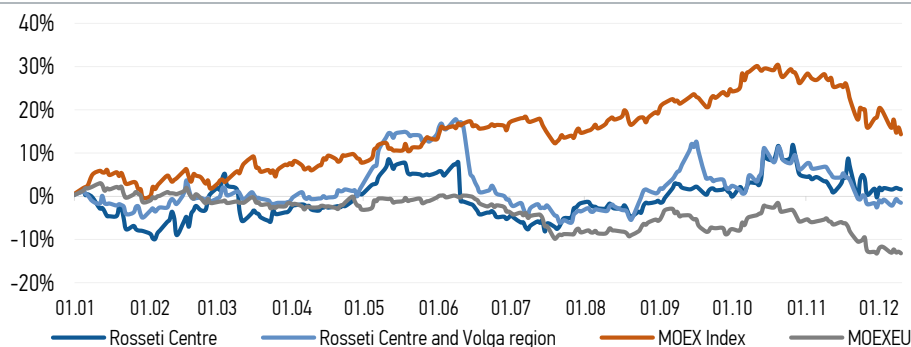
Read full text: <https://kpravda.ru/>

Alexander Avdeev and Igor Makovskiy discussed energy supply issues for the Vladimir region

On 11 December, on the sidelines of the Vladimir Investment Congress, Acting Governor Alexander Avdeev held a working meeting with General Director of Rosseti Centre, PJSC Igor Makovskiy. The main topic of discussion was energy supply to consumers in the Vladimir region and the course of the heating season in the region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 760,23	-1,39%	14,33%
S&P 500	4 712,02	0,95%	25,45%
FTSE 100	7 302,89	-0,25%	11,40%
Nikkei	28 437,77	-1,00%	3,62%
Sensex	58 786,67	-0,03%	23,11%
CSI300	5 055,12	-0,46%	-3,00%
Bovespa	107 758,30	1,38%	-9,46%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,5998	-0,33%	-0,37%
EURO/RUB	83,3444	-0,02%	-8,09%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	294	577
Trading volume, ₺ mln	3,3	9,4
Trading volume, mln pcs	8,1	37,8
Average trading volume over the last 30 days, mln pcs	35,3	49,6
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4076	17,21	233,81
Rosseti Centre and Volga region	0,2483	27,98	380,20

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,57%	1,98%
MoexEU	-0,44%	-13,16%
Rosseti Centre*	-0,15%	1,60%
Rosseti Centre and Volga region*	-0,32%	-1,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,42%	-31,45%
Rosseti FGC UES	0,02%	-26,67%
Rosseti Volga	-0,95%	-22,90%
Rosseti Moscow Region	1,23%	-8,88%
Rosseti Northern Caucasus	0,07%	-6,73%
Rosseti North-West	-1,98%	-4,42%
Rosseti Ural	-1,34%	9,15%
Rosseti Siberia	-1,76%	-5,48%
Rosseti South	-0,22%	-5,44%
Rosseti Lenenergo	-1,33%	55,64%
Rosseti Tomsk	-0,28%	-8,57%
Rosseti Kuban	-0,15%	-1,47%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM