

DAILY MARKET REVIEW

ON 04.04.2022

ELECTRIC POWER INDUSTRY NEWS

REA of the Ministry of Energy of the Russian Federation seeks to become an educational ecosystem in the fuel and energy sector

The Russian Energy Agency (REA) of the Ministry of Energy of Russia is constantly expanding the range of educational services and strives to become an industry educational ecosystem. On 31 March 2022, Ivan Ivanov, Deputy General Director of the REA of the Ministry of Energy of Russia, announced this during a workshop on the use of educational platforms for training personnel in the fuel and energy sector.

Read full text: https://www.eprussia.ru/news/

COMPANY NEWS

Employees of "Rosseti Centre Yarenergo" held an electrical safety lesson

Yaroslavl power engineers told pupils of the sixth and seventh grades of school No. 49 in Yaroslavl about electric current and the rules for handling it. The lesson was held as part of the interdepartmental city action "Care and Safety for Children" with the assistance of the territorial commission for minors and the protection of their rights of the Kirovsky district of the city of Yaroslavl.

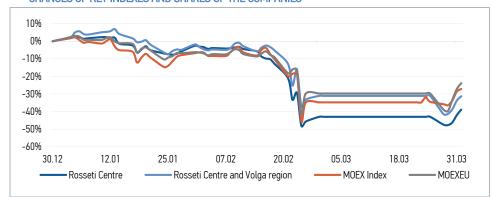
Read full text: https://yar.aif.ru/

Udmurtenergo connected more than six thousand new consumers to its grids in 2021

During 2021, "Rosseti Centre and Volga region Udmurtenergo" executed 6,097 grid connection agreements with a total capacity of 123.77 MW. This is 42% more than the previous period.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 759,64	2,08%	-27,13%
S&P 500	4 545,86	0,34%	-4,62%
FTSE 100	7 537,90	0,30%	2,08%
Nikkei	27 665,98	-0,56%	-3,91%
Sensex	59 276,69	1,21%	1,76%
CSI300	4 276,16	1,27%	-13,44%
Bovespa	121 570,15	1,31%	15,98%

Saurca.	MOEX	Company	calcu	latione

Currency retec	Value	Change	
Currency rates	Value	per day	fr 31.12.21
USD/RUB	83,4097	-0,80%	12,27%
EURO/RUB	92,4930	-1,28%	10,02%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 290	1 658
Trading volume, ₽ mln	35,3	29,1
Trading volume, mln pcs	140,2	183,8
Average trading volume over the last 30 days, mln pcs	43,9	98,1
% of the share capital	0,33%	0,16%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2520	10,64	127,55
Rosseti Centre and Volga region	0,1585	17,86	214,15

Source:	MUEX,	Lompany	calcui	lations

Companion with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0,24%	-3,90%	
MoexEU	4,52%	-23,84%	
Rosseti Centre*	5,44%	-38,89%	
Rosseti Centre and Volga region*	3,73%	-31,30%	
MoexEU Rosseti Centre*	4,52% 5,44%	-23,84 -38,89	

Source: MOEX, Company calculations

C-idi	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	1,27%	-31,84%	
Rosseti FGC UES	2,19%	-28,82%	
Rosseti Volga	11,31%	-32,70%	
Rosseti Moscow Region	6,93%	-25,78%	
Rosseti Northern Caucasus	0,00%	-28,84%	
Rosseti North-West	3,28%	-32,91%	
Rosseti Ural Rosseti Siberia Rosseti South Rosseti Lenenergo	3,36%	-23,33%	
	12,32%	-21,41%	
	4,30%	-13,95%	
	2,18%	-10,62%	
Rosseti Tomsk	-0,39%	-29,92%	
Rosseti Kuban	8,01%	-15,83%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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http://www.mrsk-1.ru/en/investors/







Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC