# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

### Rosseti began accepting applications for the R&D program in 2025-2027

Rosseti began accepting applications for the research, development and technological work (R&D) program in 2025-2027, the group said in a statement. The company recommends that participants focus on developments aimed at import substitution of equipment and localization of advanced foreign solutions, increasing the efficiency of production activities, ensuring information security, introducing digital power grid technologies, intelligent diagnostic systems and electricity metering. Applications are accepted until 30 April 2024 through your personal account in the R&D Management system.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

#### Igor Makovskiy: on election days the work of the electric grid complex is under special control of power engineers

At the operational meeting, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region paid special attention to ensuring reliable power supply to polling stations in 20 Russian regions on voting days.

During the election period, increased control over the operation of electric grid facilities has been established, all planned repairs and switching activities have been suspended, and security measures have been strengthened.

Read full text: https://www.mrsk-1.ru/

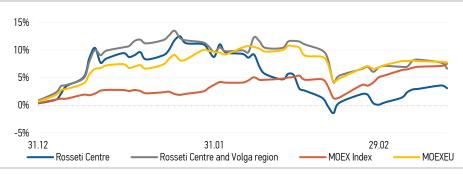
#### The Ryazanenergo branch invites consumers to the "Customer Day"

The branch of Rosseti Centre and Volga region - Ryazanenergo continues to hold the "Customer Day". The list of topics, on which consumers can contact energy specialists, has been expanded.

Residents can receive advice on the quality and reliability of power supply, connection to electric grids. The in-person reception of visitors will be held by Acting Director of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo Alexander Zvyagintsev.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

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## ON 13.03.2024

World			Change			
indexes	Value	е	per day	Grid	fr 31.12.23	
MOEX Russia	3 33	32,60	0.37%	4	7,53%	
S&P 500		75,27	1,12%		35,15%	
FTSE 100		47,81	1,02%		3,97%	
Nikkei	38 79		-0,06%		50,26%	
Sensex	73 66		0,22%		21,08%	
CSI300		7,35	0,22%		-6,72%	
Bovespa	127 66		1,22%		21,20%	
Source: MOEX, Compar			.,	-		
oburee. MoEx, company	y calculatio	Value	Change			
Currency rates	Value		per day		fr 31.12.23	
USD/RUB	90.	6252	-0.14%	<u>.</u>	0,36%	
EURO/RUB		1317	0,14%		-1,41%	
				_	1,4170	
Source: Central Bank o	r Russia, Co					
Liquidity of share	s	Rosseti Centre		Rosseti Centre & Volga Reg		
		Cel		CX I		
Number of deals, pcs			2 164		1 273	
Trading volume, ₽ ml			33,6		23,5	
Trading volume, mln p			57,9		71,5	
Average trading volur						
over the last 30 days,	mln		50,6		133,2	
pcs						
% of the share capital			0,14%		0,06%	
Source: MOEX, Compar	y calculatio	ns				
					MO	
	Dric	•* D	MCa	p,	MCap,	
Shares	Pric	æ*, ₽	MCa ₽ bl		мсар, \$ mln	
Shares Rosseti Centre		<b>:e*, ₽</b> 5800	₽ bl			
	0,	5800	<b>₽ bl</b> 24	n ,49	\$ mln 270,19	
Rosseti Centre	0,		<b>₽ bl</b> 24	n	\$ mln	
Rosseti Centre Rosseti Centre and	0,1 0,1	5800 3288	<b>₽ bl</b> 24	n ,49 ,06	\$ mln 270,19 408,88	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Compar	0,: 0,: ny calculatio	5800 3288	<b>₽ bl</b> 24	n ,49 ,06	<b>\$ mln</b> 270,19	
Rosseti Centre Rosseti Centre and Volga region	0,: 0,: ny calculatio	5800 3288	<b>₽ bl</b> 24	n ,49 ,06 Cha	\$ mln 270,19 408,88	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Compar	0,: 0,: ny calculatio	5800 3288	₽ bl 24 37	n ,49 ,06 Cha	\$ mln 270,19 408,88	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit	0,: 0,: ny calculatio	5800 3288	₽ bl 24 37 per day	n ,49 ,06 Cha	\$ mln 270,19 408,88 nge fr 31.12.23	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit STOXX 600 Utilities	0,: 0,: ny calculatio	5800 3288	₽ bl 24 37 <b>per day</b> -1,65%	n ,49 ,06 Cha 1	\$ mln 270,19 408,88 inge fr 31.12.23 0,34% 7,76% 3,09%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit STOXX 600 Utilities MoexEU	0,i 0,i ny calculatio <b>h indexes</b>	5800 3288 ms	₽ bl 24 37 <b>per day</b> -1,65% -0,12%	n ,49 ,06 Cha 1	\$ mln 270,19 408,88 inge fr 31.12.23 0,34% 7,76%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit STOXX 600 Utilities MoexEU Rosseti Centre*	0,1 0,1 <i>ny calculatio</i> <b>h indexes</b>	5800 3288 ms	P bl 24 37 <b>per day</b> -1,65% -0,12% -0,48%	n ,49 ,06 Cha 1	\$ mln 270,19 408,88 inge fr 31.12.23 0,34% 7,76% 3,09%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison	0,1 0,3 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1	5800 3288 ms	P bl 24 37 <b>per day</b> -1,65% -0,12% -0,48%	n ,49 (,06 Cha 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$mln 270,19 408,88 mge fr 31.12.23 0,34% 7,76% 3,09% 6,65%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo	0,1 0,3 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1	5800 3288 ms	P bl 24 37 <b>per day</b> -1,65% -0,12% -0,48%	n ,49 (,06 Cha 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$mln 270,19 408,88 mge fr 31.12.23 0,34% 7,76% 3,09% 6,65%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison	0,1 0,3 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1	5800 3288 ms	P bl 24 37 <b>per day</b> -1,65% -0,12% -0,48% -0,99%	n ,,49 (,06 Cha 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$mln 270,19 408,88 mge fr 31.12.23 0,34% 7,76% 3,09% 6,65%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison	0,1 0,3 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1	5800 3288 ms	P bl 24 37 <b>per day</b> -1,65% -0,12% -0,48% -0,99% <b>per day</b>	n ,49 ,06 Cha 1 5 5 5 5 5 5 5 5 5 5 6 7 6 7 7 7 7 7 7 7	\$ mln 270,19 408,88 mge fr 31.12.23 0,34% 7,76% 3,09% 6,65% mge* fr 31.12.23	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison Rosseti	0,1 0,1 1 y calculation h indexes lga region y calculation anies	5800 3288 ms	P bl 24 37 <b>per day</b> -1,65% -0,12% -0,48% -0,99% <b>per day</b> -0,76%	n ,49 ,06 Cha 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$ mln 270,19 408,88 mge fr 31.12.23 0,34% 7,76% 3,09% 6,65% mge* fr 31.12.23 9,78%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison Rosseti Rosseti Volga	0,1 0,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5800 3288 ms	P bl 24 37 -1,65% -0,12% -0,48% -0,99% <b>per day</b> -0,76% -0,78%	n ,49 ,06 Cha 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$ mln 270,19 408,88 nge fr 31.12.23 0,34% 7,76% 3,09% 6,65% nge* fr 31.12.23 9,78% 14,89%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison Rosseti Rosseti Volga Rosseti Moscow Regio	0,1 0,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5800 3288 ms	P bl 24 37 -1,65% -0,12% -0,48% -0,99% per day -0,76% -0,78% -1,18%	n ,49 ,606 Cha 1 5 5 5 5 5 6 6 7 6 7 6 7 7 7 7 7 7 7 7 7	\$ mln 270,19 408,88 nge fr 31.12.23 0,34% 7,76% 3,09% 6,65% nge* fr 31.12.23 9,78% 14,89% 1,21%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison Rosseti Rosseti Volga Rosseti Moscow Regia Rosseti Northern Cau	0,1 0,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5800 3288 ms	P bl 24 37 -1,65% -0,12% -0,48% -0,99% <b>per day</b> -0,76% -0,76% -1,18% -0,14%	n ,49 ,60 Cha 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$ mln 270,19 408,88 nge fr 31.12.23 0,34% 7,76% 3,09% 6,65% nge* fr 31.12.23 9,78% 14,89% 1,21% 15,37%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison Rosseti Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti Northern Cau	0,1 0,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5800 3288 ms	P bl 24 37 -1,65% -0,12% -0,48% -0,99% <b>per day</b> -0,76% -0,76% -0,78% -1,18% -0,14% 0,00%	n ,49 ,06 Cha 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$mln 270,19 408,88 0,34% 7,76% 3,09% 6,65% nge* fr 31.12.23 9,78% 14,89% 1,21% 15,37% 11,25%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison Rosseti Volga Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti North-West Rosseti Ural	0,1 0,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5800 3288 ms	P bl 24 37 -1,65% -0,12% -0,48% -0,99% <b>per day</b> -0,76% -0,76% -0,76% -0,76% -0,76% -0,14% 0,00% -2,42%	n ,49 ,06 Cha 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$mln 270,19 408,88 0,34% 7,76% 3,09% 6,65% nge* fr 31.12.23 9,78% 14,89% 1,21% 15,37% 11,25% 13,85%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Comparison Grid comparison Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti Northern Cau Rosseti Ural Rosseti Ural Rosseti Siberia	0,1 0,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5800 3288 ms	P bl 24 37 -1,65% -0,12% -0,48% -0,99% <b>per day</b> -0,76% -0,76% -0,76% -0,76% -0,76% -0,14% 0,00% -2,42% -0,90%	n ,,49 ,06 Cha 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$mln 270,19 408,88 nge fr 31.12.23 0,34% 7,76% 3,09% 6,65% nge* fr 31.12.23 9,78% 14,89% 1,21% 15,37% 11,25% 13,85% 27,08%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wit STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and Vo Source: MOEX, Compari Grid comparison Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti North-West Rosseti Ural Rosseti Siberia Rosseti Siberia Rosseti South	0,1 0,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	5800 3288 ms	P bl 24 37 -1,65% -0,12% -0,48% -0,99% -0,76% -0,76% -0,76% -0,76% -0,76% -0,14% 0,00% -2,42% -0,90% -0,96%	n ,49 ,06 Cha 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	\$mln 270,19 408,88 nge fr 31.12.23 0,34% 7,76% 3,09% 6,65% nge* fr 31.12.23 9,78% 14,89% 1,21% 15,37% 11,25% 13,85% 27,08% 47,30%	
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Lomparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1,65%	0,34%	
MoexEU	-0,12%	7,76%	
Rosseti Centre*	-0,48%	3,09%	
Rosseti Centre and Volga region*	-0,99%	6,65%	

#### Tickers Moscow Exchange (MOEX) MRKC Bloomberg MRKC RM Reuters MRKC.MM