

## **DAILY MARKET REVIEW**

### ON 02.03.2023

### **ELECTRIC POWER INDUSTRY NEWS**

### 25 demand management aggregators selected for March-June 2023

The system operator has completed the competitive selection of electric power industry entities and electric energy consumers providing electricity demand management services in the period from March to June 2023.

According to the selection results, the planned total consumption reduction amounted to 853.03 MW. Including 608.82 MW in the first price zone of the wholesale market, 244.21 MW in the second price zone of the wholesale market.

Read full text: <a href="https://www.eprussia.ru/">https://www.eprussia.ru/</a>

### **COMPANY NEWS**

# The best employees were awarded as part of the IX Board of Rosseti Centre and Rosseti Centre and Volga region

The solemn ceremony of presenting regional and corporate awards was held as part of the meeting of the IX Board of Rosseti Centre and Rosseti Centre and Volga region in Kaluga. The event was attended by Governor of the Kaluga Region Vladislav Shapsha.

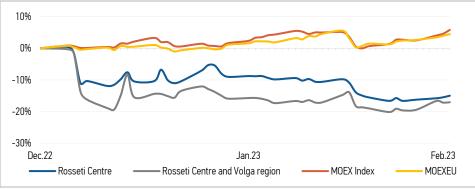
Read full text: https://www.mrsk-1.ru/

# Vladislav Shapsha and Igor Makovskiy discussed the functioning of the power grid complex of the Kaluga region

During a working meeting held on 1 March 2023 in Kaluga, Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, informed Governor of the Kaluga Region Vladislav Shapsha about the passage of the heating period by the Kaluga branch of the company, as well as about the measures taken to ensure sustainable development of the power grid complex of the region.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 279,65	1,18%	5,83%
S&P 500	3 951,39	-0,47%	2,91%
FTSE 100	7 914,93	0,49%	6,22%
Nikkei	27 516,53	0,26%	5,45%
Sensex	59 411,08	0,76%	-2,35%
CSI300	4 126,94	1,41%	6,59%
Bovespa	104 384,67	-0,52%	-4,88%

Source: MOEX, Company calculations				
Currency retec	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	74,8932	-0,71%	6,48%	
EURO/RUB	79,5134	-0,14%	5,10%	

Source: Central Bank	of Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 615	2 140
Trading volume, ₽ mln	25,9	38,1
Trading volume, mln pcs	95,6	184,6
Average trading volume over the last 30 days, mln pcs	90,3	322,3
% of the share capital	0,23%	0,16%

Source.	MOEX	Company	cale	rule	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2710	11,44	152,77
Rosseti Centre and Volga region	0,2061	23,23	310,14

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-2,62%	0,29%	
MoexEU	0,51%	4,48%	
Rosseti Centre*	0,59%	-14,99%	
Rosseti Centre and Volga region*	0,15%	-17,06%	

Source: MOEX, Company calculations

Change*		
per day	fr 31.12.22	
0,56%	2,55%	
0,67%	12,38%	
0,25%	-1,79%	
1,61%	18,03%	
-0,50%	15,55%	
0,00%	-2,85%	
0,99%	23,48%	
2,76%	23,94%	
0,81%	30,28%	
-0,91%	14,34%	
-2,18%	51,69%	
	0,56% 0,67% 0,25% 1,61% -0,50% 0,00% 0,99% 2,76% 0,81% -0,91%	

Source: MOEX, Company calculations

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#### ckers

Moscow Exchange (MOEX)

Bloomberg Reuters

perg <u>MRKC RM</u> S <u>MRKC.MM</u>

**MRKC** 

<sup>\* -</sup> at the market price at MOEX