

DAILY MARKET REVIEW

ON 18.09.2025

ELECTRIC POWER INDUSTRY NEWS

The Hainan 2025 Forum brought together over 200 delegates from Russia and China

On 17-18 September 2025, the large-scale international forum "Hainan 2025 - Science, Education, Innovation" was held on Hainan Island, China. This key event, which brought together leading scientists, university rectors, and high-tech experts from Russia and China, marks the advancement of the bilateral strategic partnership to a qualitatively new level. The central event of the first day of the forum was the presentation of the ambitious project to create a joint Russian-Chinese university campus, "MPEI-Hainan".

Read full text: <https://energyland.info>

COMPANY NEWS

Alexander Bogomaz and Boris Ebzeev discussed the operation of the Bryansk region's electric grid facilities

On the day of the 1040th anniversary of the founding of Bryansk, Governor Alexander Bogomaz met with Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC. The discussion focused on three main issues: the current situation at the branch of Rosseti Centre, PJSC - Bryanskenergo and BryanskElektro LLC, the preparation of the region's electric grid facilities for the heating season, and the implementation of measures to protect the energy infrastructure.

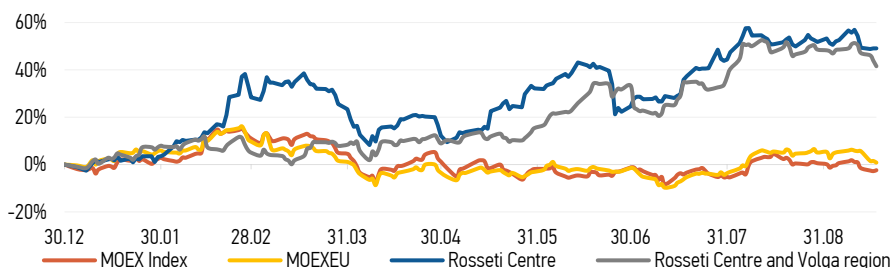
Read full text: <https://mrsk-1.ru>

Rosseti provided energy for development of an industrial cluster in the Tula region

The company Rosseti Centre and Volga region completed a large-scale project to construct grid infrastructure to supply electricity to residents of the Uzlovaya Special Economic Zone (SEZ) and the industrial park of the same name. The work was commissioned by the Tula Region Development and Support Corporation. Uzlovaya's residents include more than 30 companies manufacturing electronic components, liquefied gas, construction materials, medical devices, food processing equipment, and other products.

Read full text: <https://myslo.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 814,04	0,40%	-2,39%
S&P 500	6 600,35	-0,10%	11,74%
FTSE 100	9 208,37	0,14%	13,39%
Nikkei	44 957,50	0,12%	12,69%
Sensex	82 693,71	0,38%	5,68%
CSI300	4 551,02	0,61%	13,80%
Bovespa	145 593,63	1,06%	21,04%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82,8359	-0,28%	-18,53%
EURO/RUB	97,8903	0,45%	-7,74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	5 869	1 584
Trading volume, P mln	21,7	24,3
Trading volume, mln pcs	30,3	49,9
Average trading volume over the last 30 days, mln pcs	35,6	43,3
% of the share capital	0,07%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7146	30,17	364,20
Rosseti Centre and Volga region	0,4869	54,87	662,42

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,15%	12,85%
MoexEU	-0,72%	0,80%
Rosseti Centre*	0,06%	49,12%
Rosseti Centre and Volga region*	-1,64%	41,54%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,65%	-12,48%
Rosseti Volga	-0,56%	91,18%
Rosseti Moscow Region	-1,12%	24,34%
Rosseti Northern Caucasus	1,89%	11,71%
Rosseti North-West	-0,44%	60,78%
Rosseti Ural	-0,70%	15,72%
Rosseti Siberia	-0,39%	-11,51%
Rosseti South	-0,83%	42,94%
Rosseti Lenenergo	-1,02%	13,32%
Rosseti Tomsk	-5,87%	19,08%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.MM

Reuters

MRKC.MM